

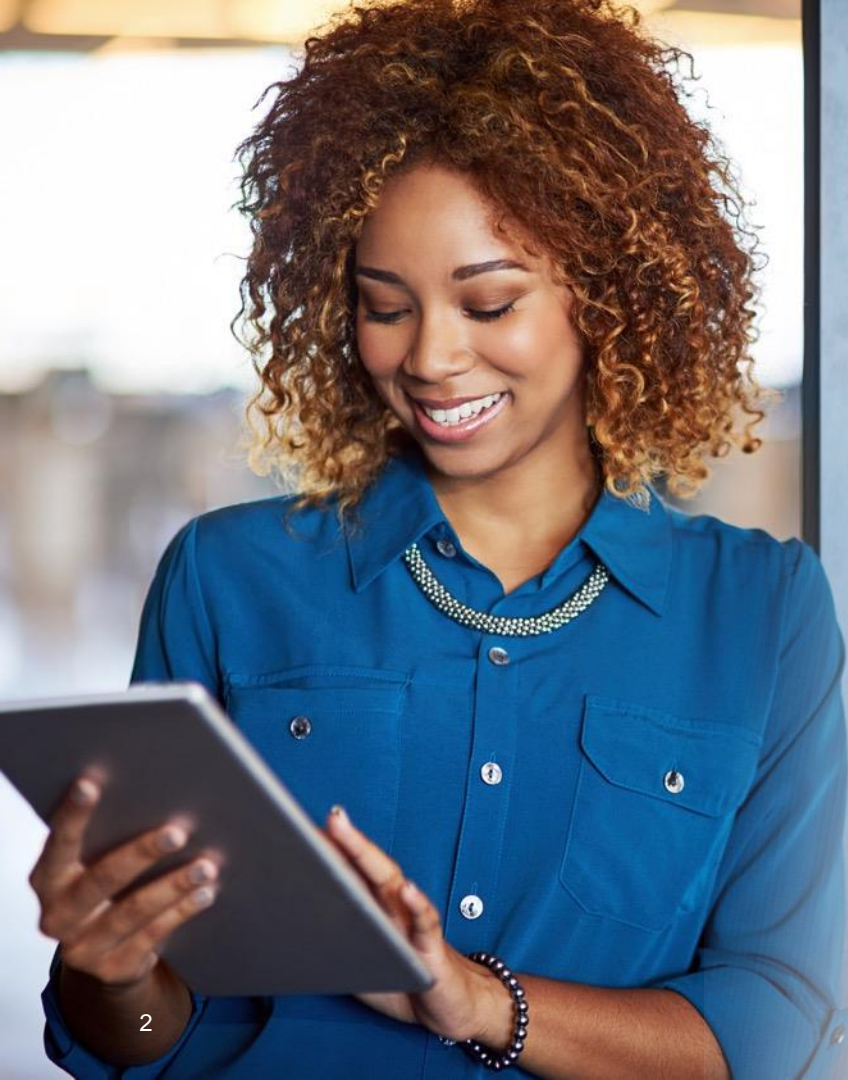
HealthEquity®

# Single login page experience

Delivering a simplified and secure login experience for HealthEquity users

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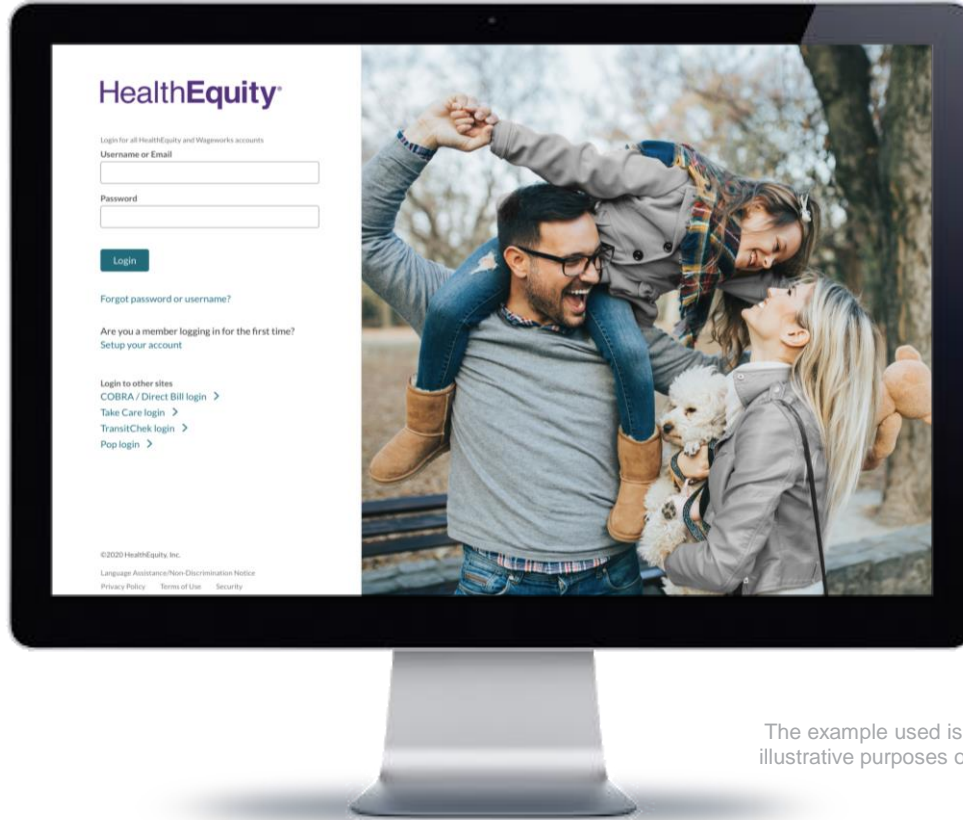
We are committed to providing an engaging and seamless member and administrator experience. We will be providing a single place to login that lets users securely access and manage their benefits accounts. This enhanced login process will lead to greater satisfaction, increased security and provide a more efficient use of our benefits experience.

# Experience

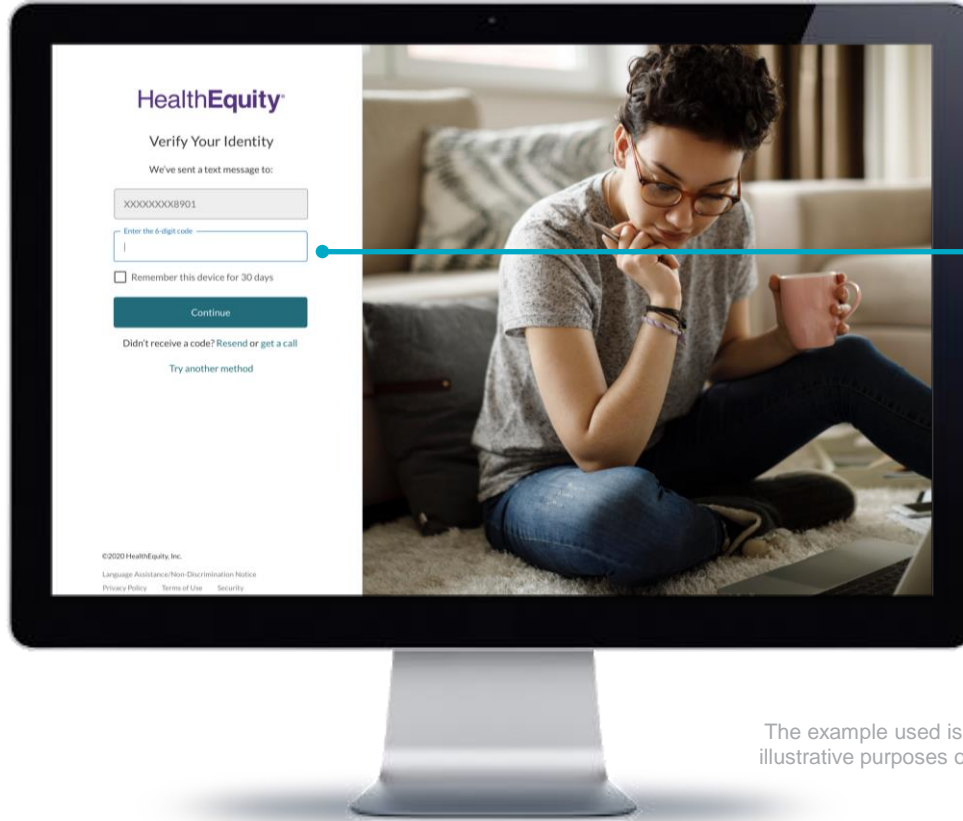
# Multi-factor authentication

## Users logging-in

from an unrecognized device will be required to pass an additional form of authentication.



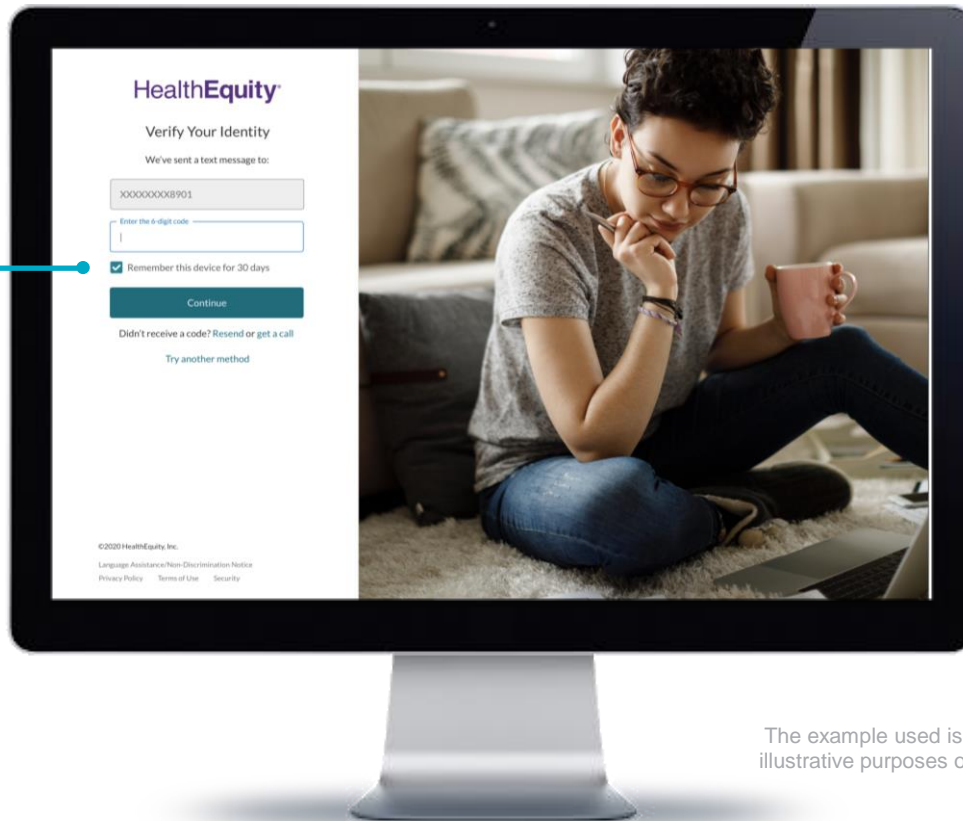
The example used is for illustrative purposes only



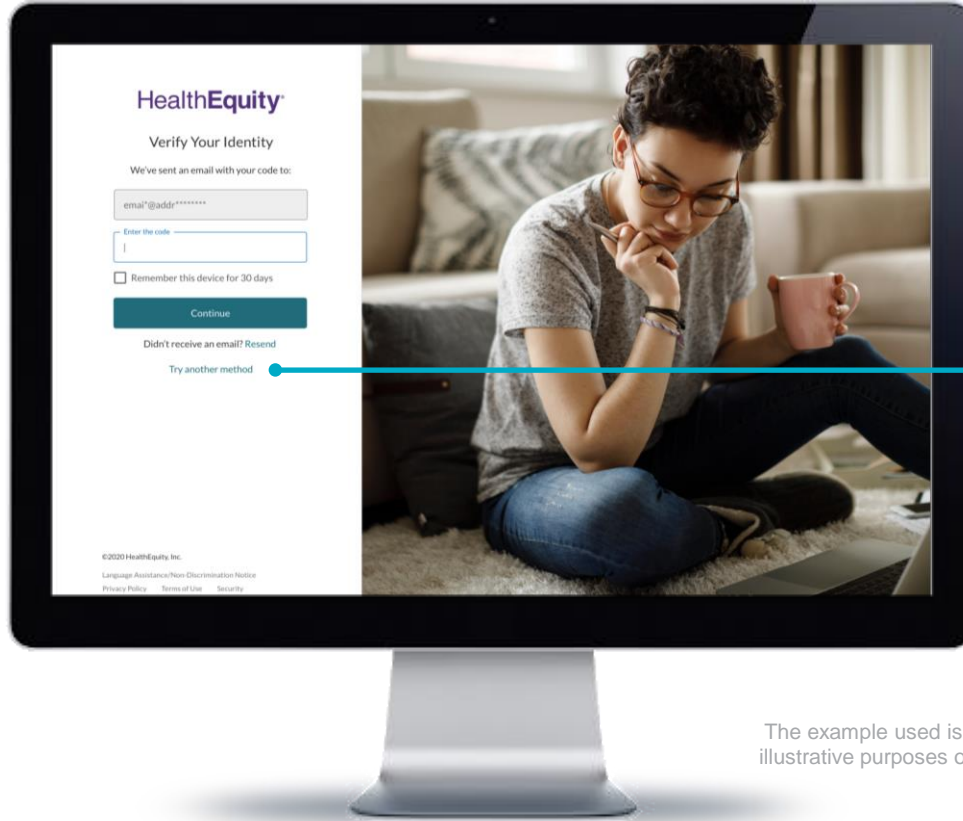
**Users are prompted to**  
enter their one-time  
passcode to gain  
access.

The example used is for  
illustrative purposes only

To streamline authentication for future logins users can select the 'Remember this device' checkbox.



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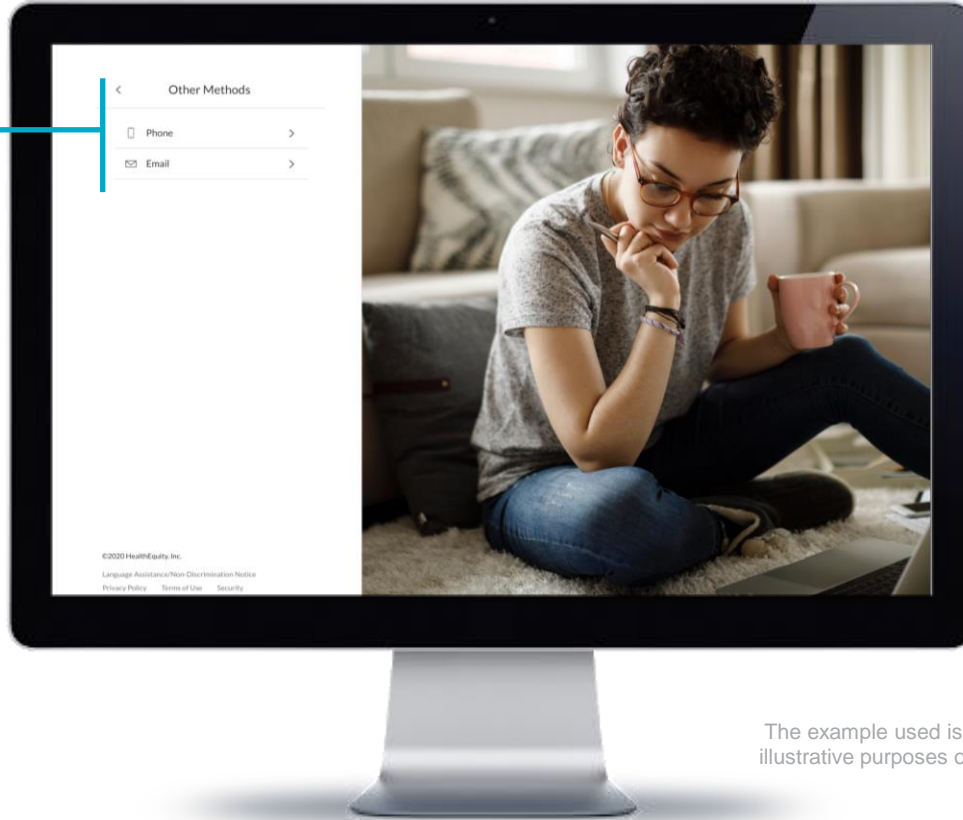


**Users are also given the option** to try other methods of receiving the one-time passcode.

The example used is for illustrative purposes only



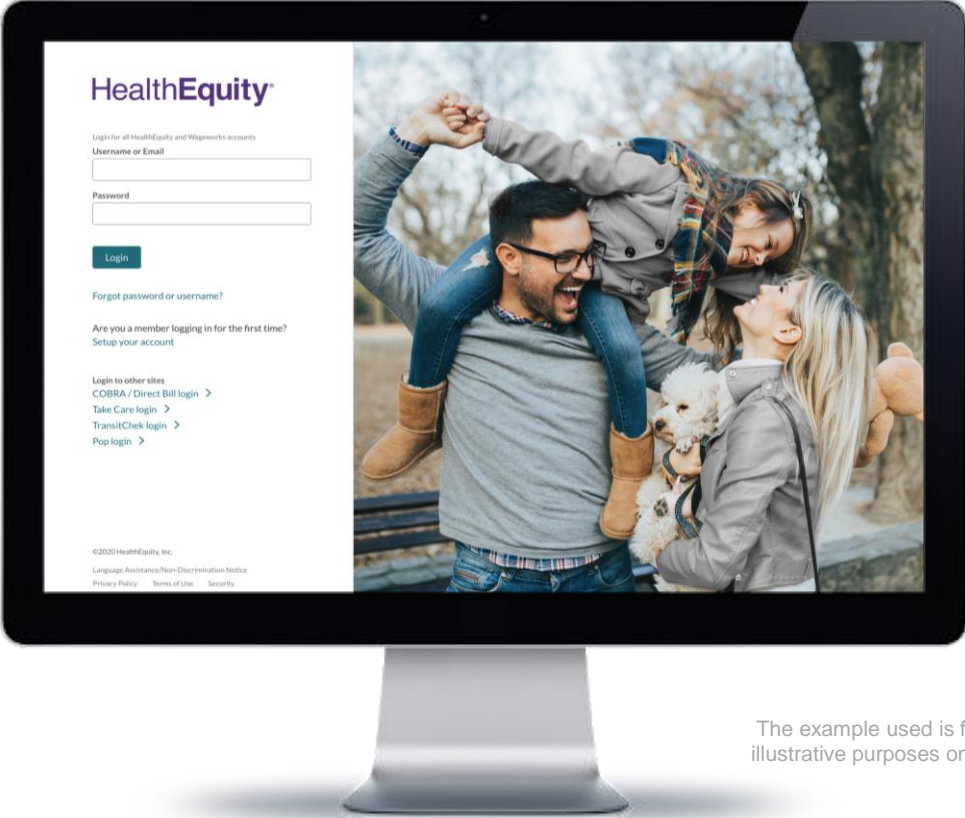
**Other options** are displayed to choose from for delivery of the one-time passcode.



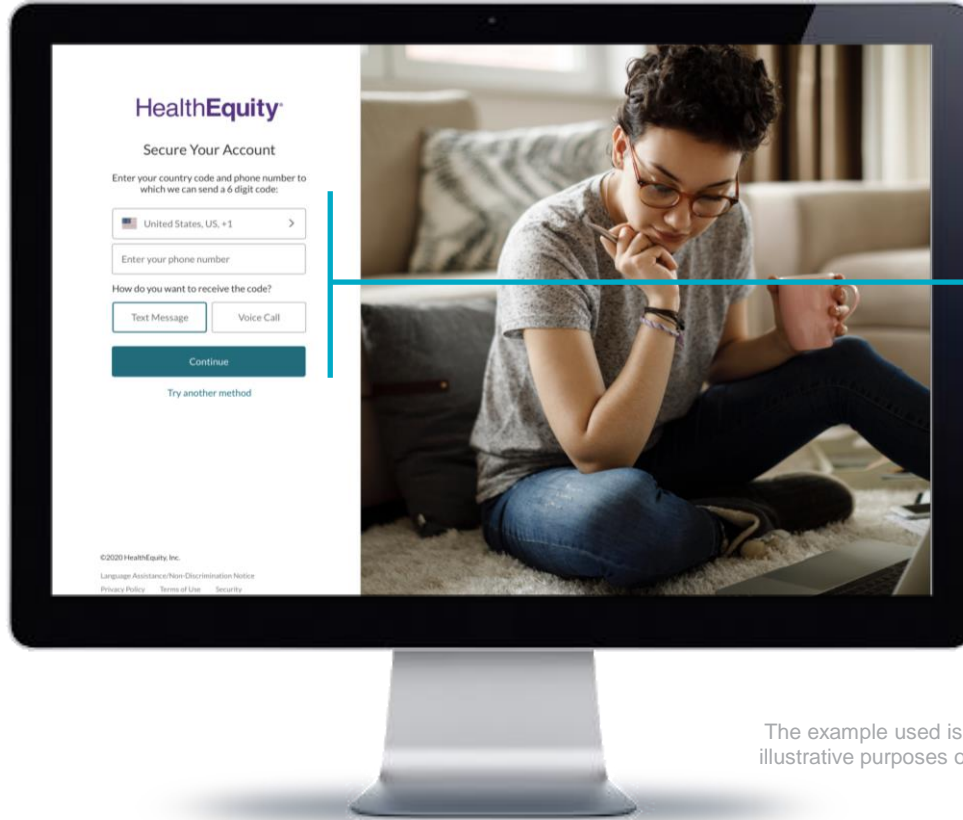
The example used is for illustrative purposes only

# Missing phone number

**Users missing a phone number** upon login will be required to provide one.



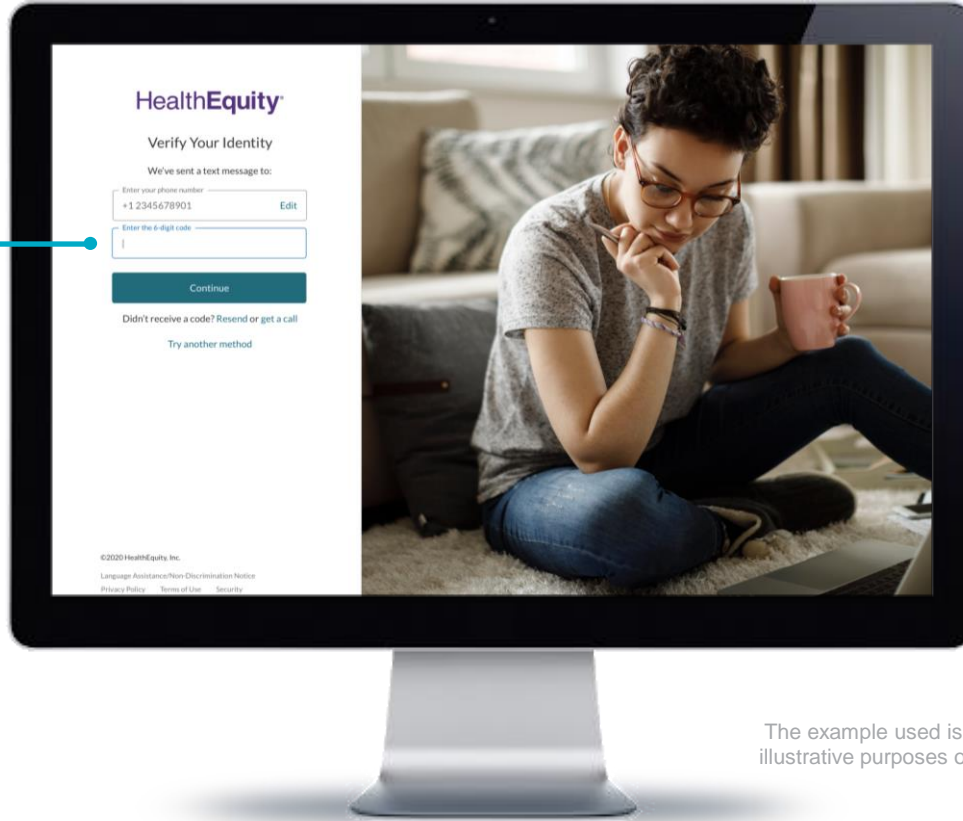
The example used is for illustrative purposes only



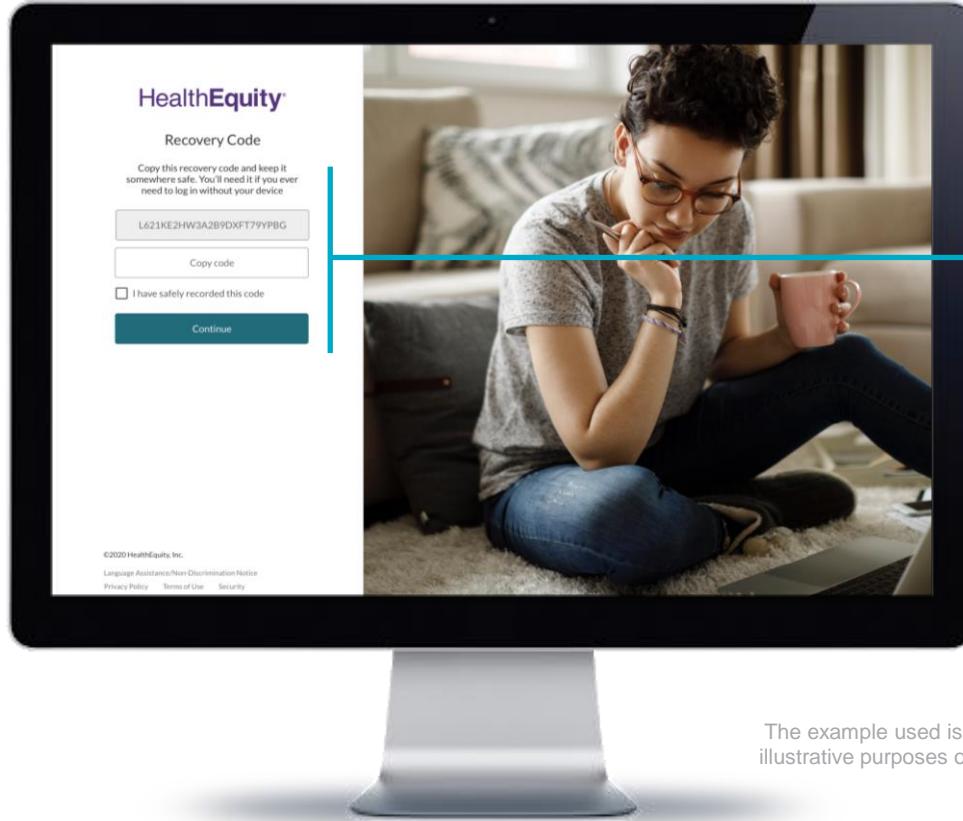
**The system recognizes a missing phone number** prompting users to enter one and indicating how they would like to receive their one-time passcode.

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**Upon receipt of the one-time passcode** users are prompted to enter it for confirmation.



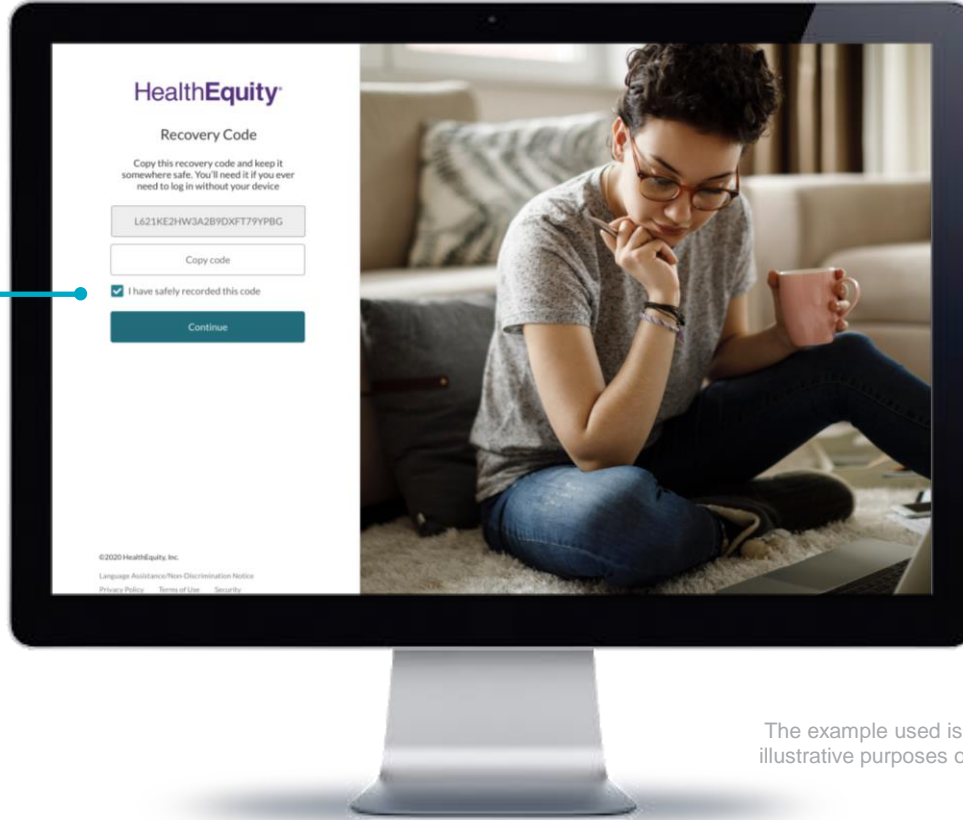
The example used is for illustrative purposes only



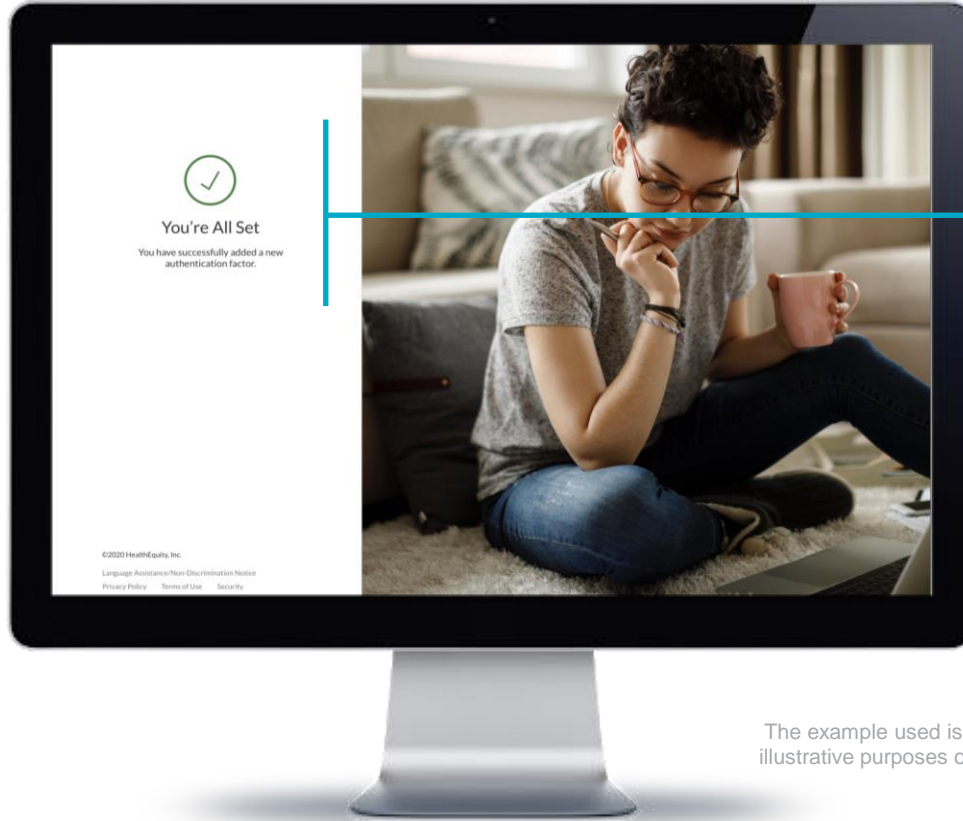
**A recovery code is then supplied** for users to copy and use if logging-in without their device.

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**Users acknowledge** that they have safely recorded their recovery code and continue.



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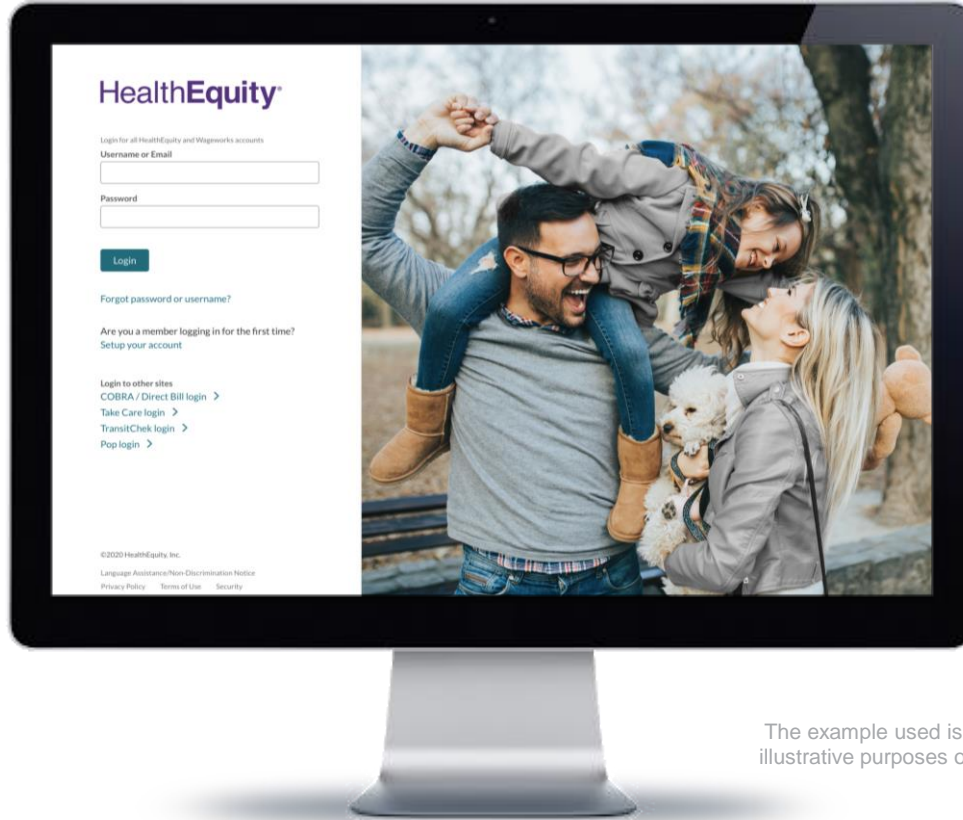
**Users receive confirmation** of successfully adding a new authentication factor and are granted access by re-directing them to the portal.

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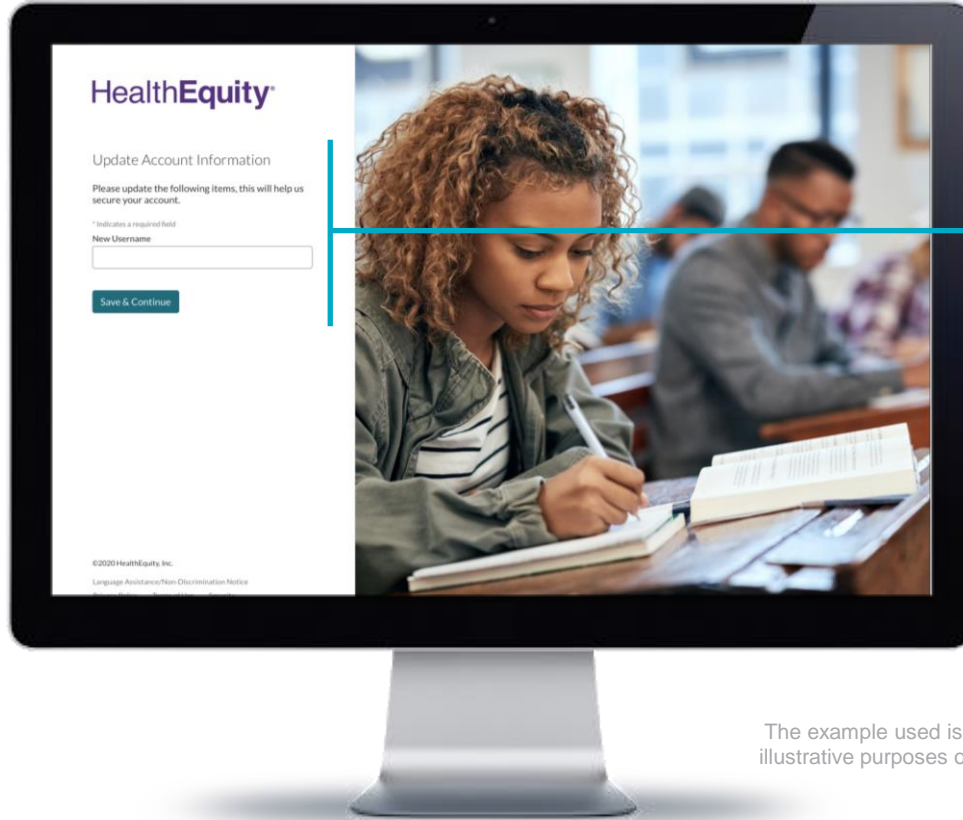


# Missing username

**Users missing a username** upon login will be required to provide one.



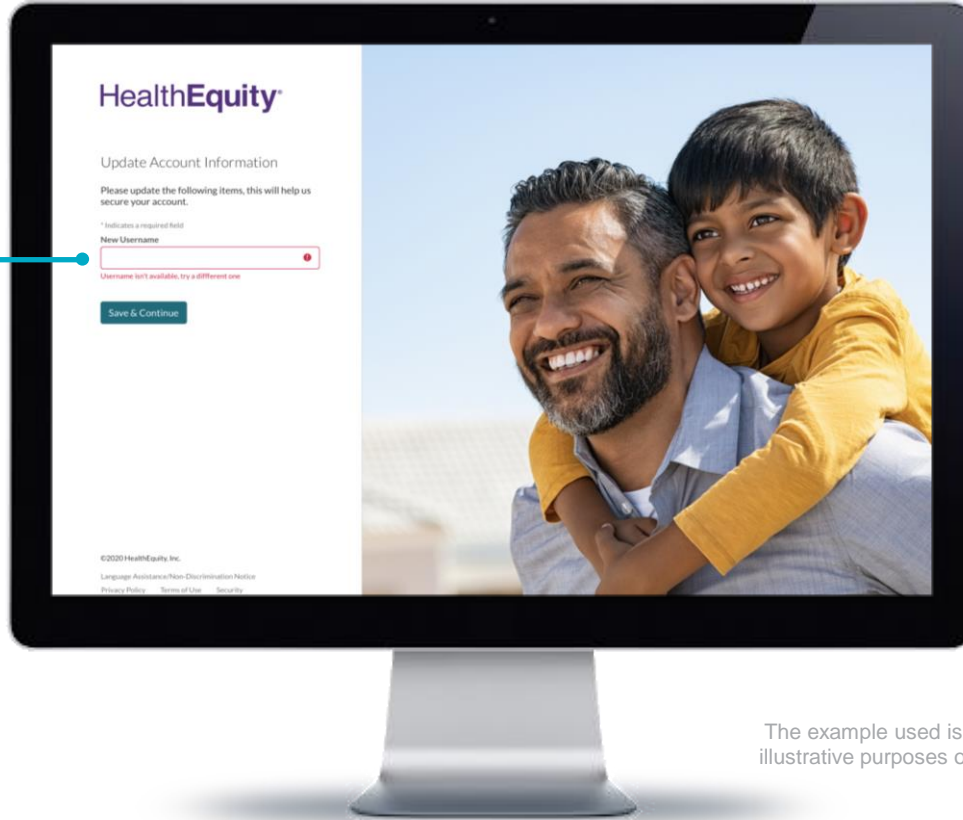
The example used is for illustrative purposes only



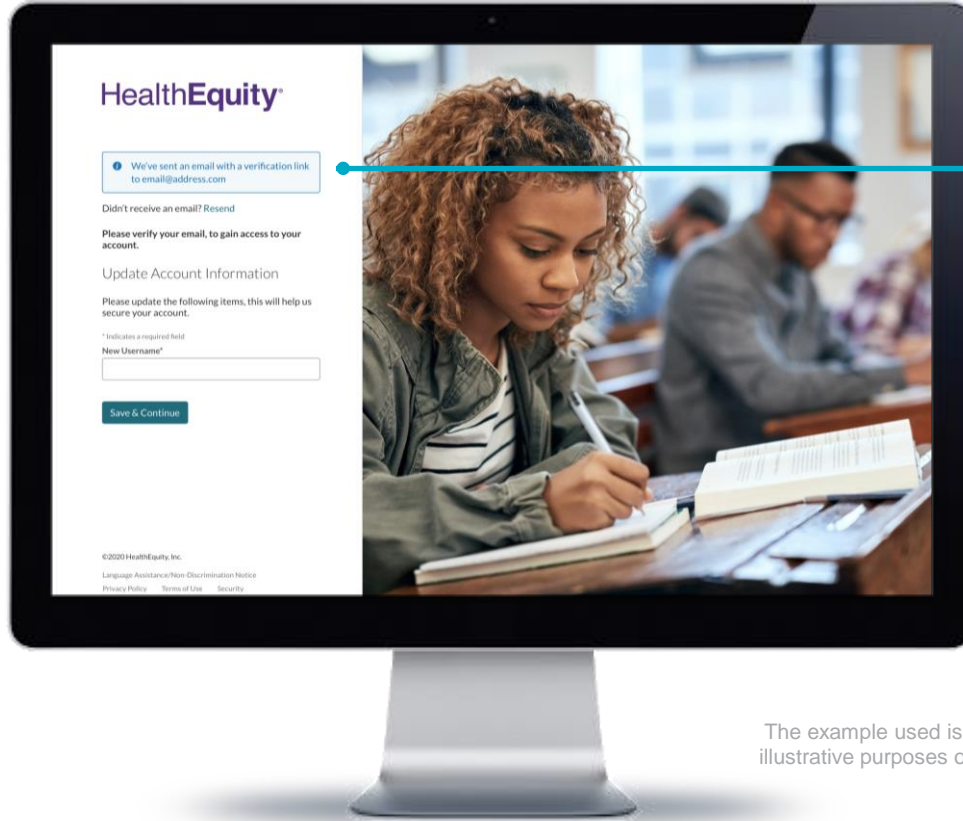
The system recognizes a missing username prompting users to enter one.

The example used is for illustrative purposes only

The system recognizes that the username is not unique prompting users to re-enter.



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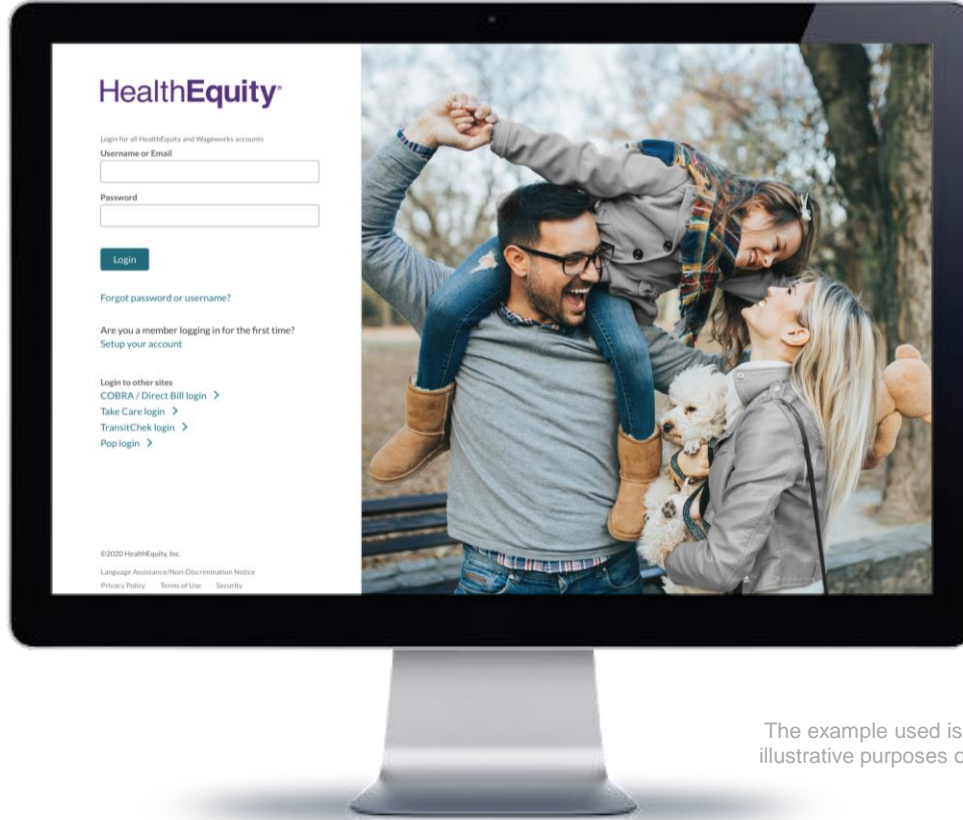


The system presents a message notifying users that an e-mail with a verification link has been sent to the e-mail address provided to confirm the newly added username.

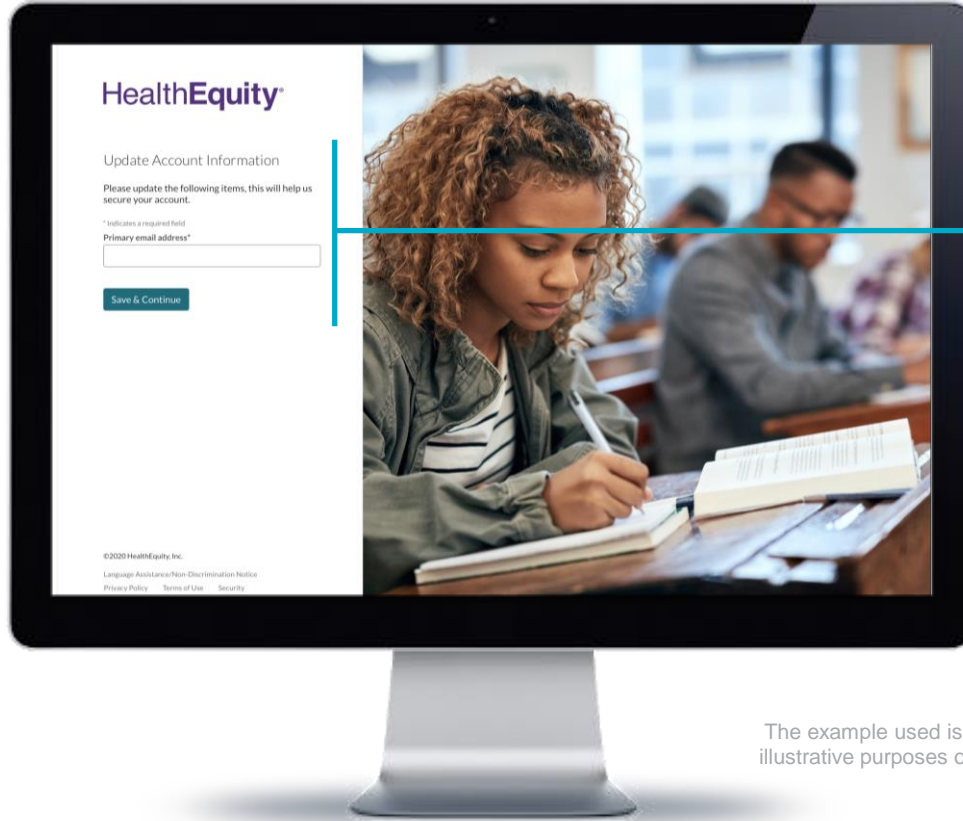
The example used is for illustrative purposes only

# Missing e-mail

**Users missing an e-mail**  
upon initial login will be  
required to provide one.



The example used is for  
illustrative purposes only

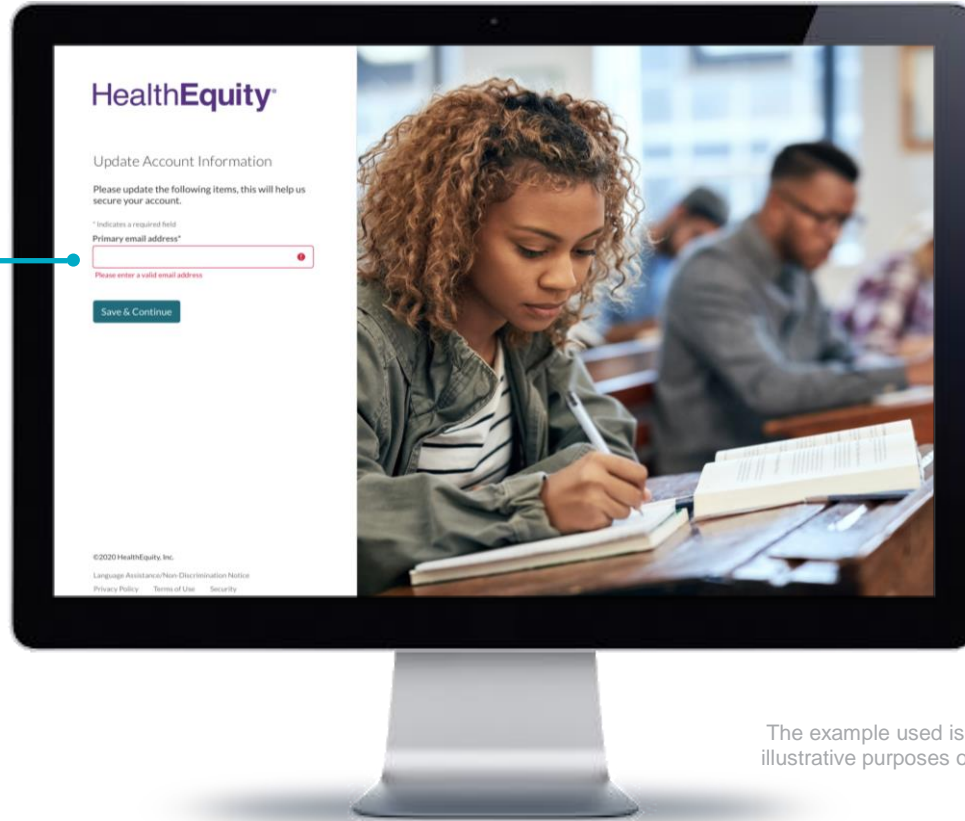


The system recognizes a missing e-mail prompting users to enter one.

The example used is for illustrative purposes only



The system recognizes that e-mail enter is invalid because it is not in the proper e-mail format.



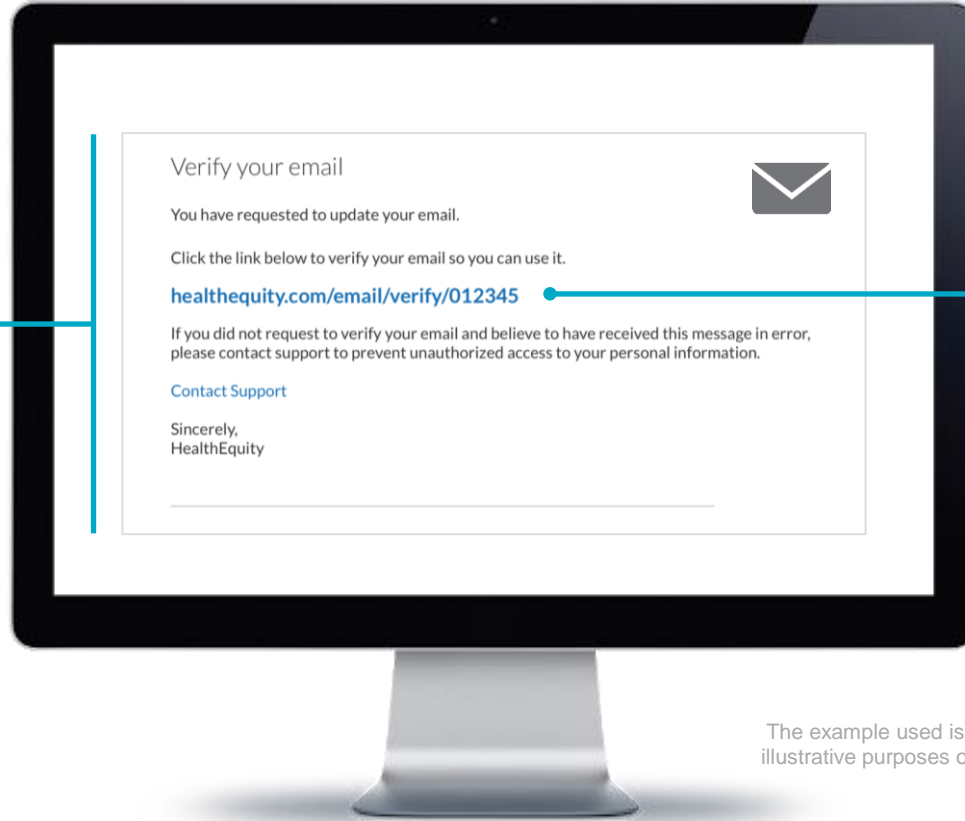
The example used is for illustrative purposes only



The system presents a message notifying users that an e-mail with a verification link has been sent to the e-mail address provided to confirm the newly added e-mail.

The example used is for illustrative purposes only

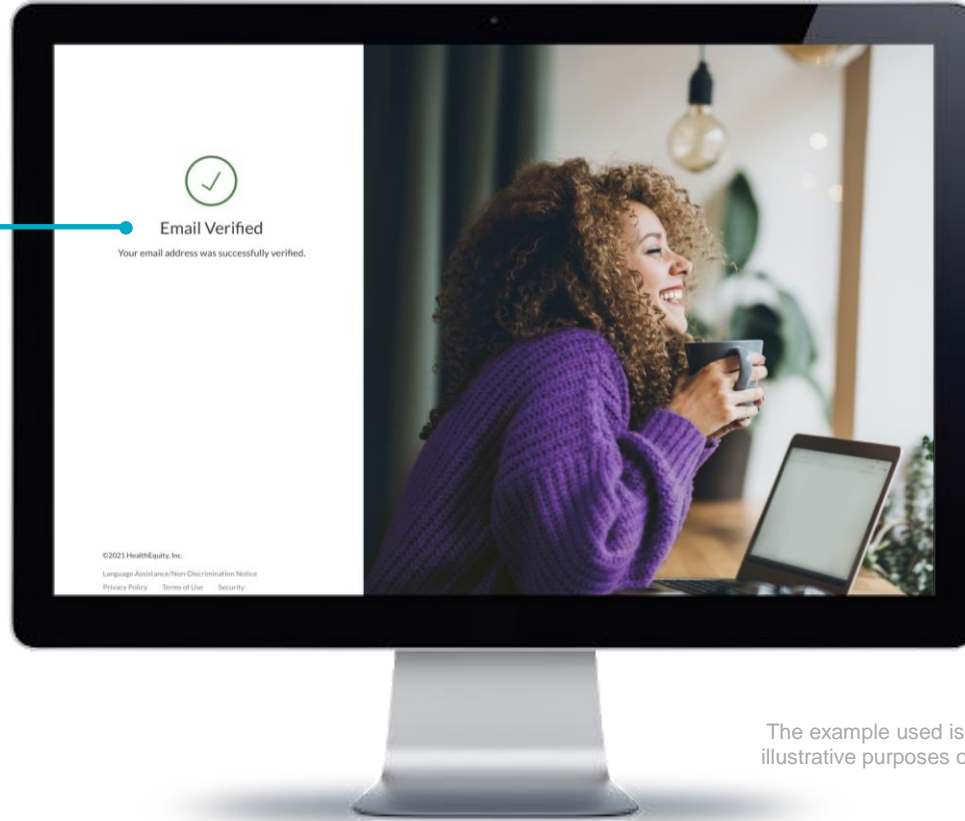
**A system generated e-mail is sent to** users to verify their e-mail by selecting the verification link.



**An e-mail verification link** is made available for users to select and quickly verify their e-mail.

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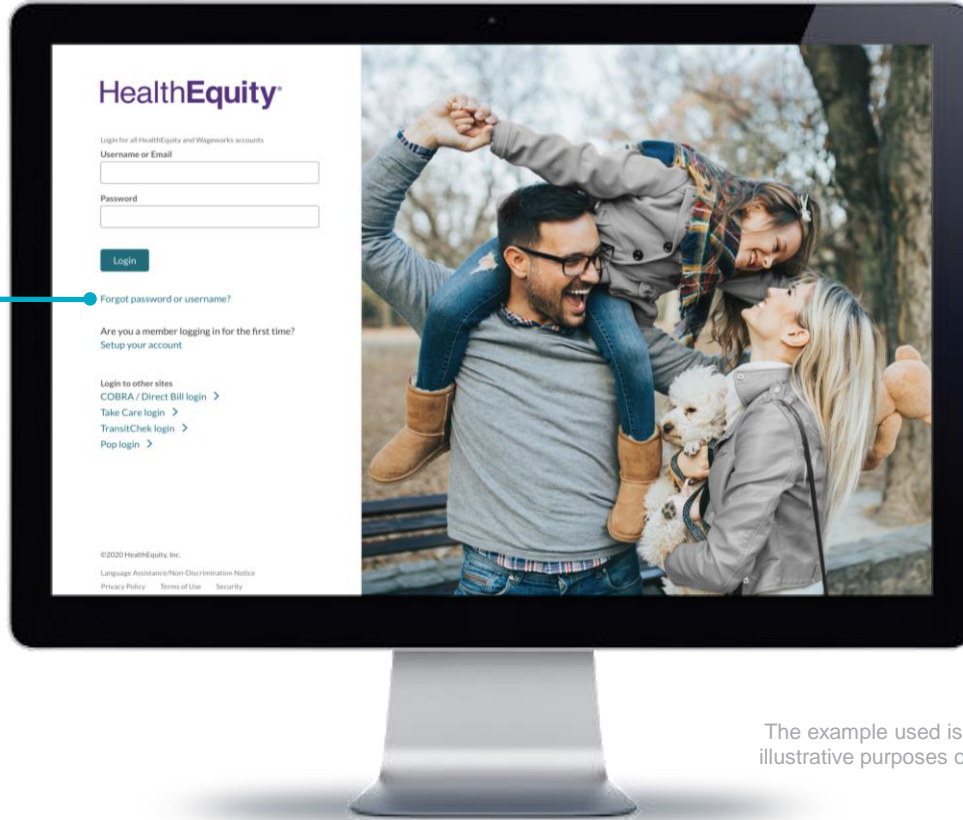
**A system confirmation is presented** that the e-mail address entered has been verified.



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# Self-serve

**Users can self-help**  
if they have forgotten  
their username or  
password.



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illustrative purposes only



**Users are presented with two options** to select from whether they need to reset their password or lookup their username.

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## Reset password

The user's e-mail is required to verify the user's account.

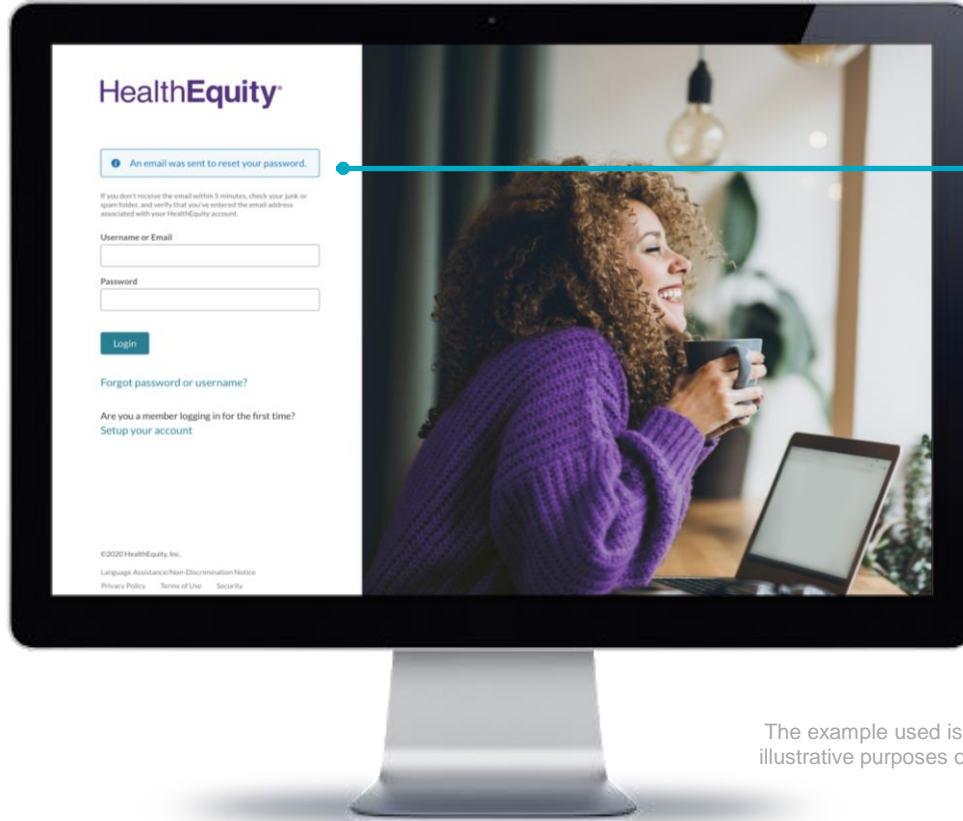


A password reset e-mail is sent once the user selects the, 'Send Password Reset E-mail' button.

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## Reset password

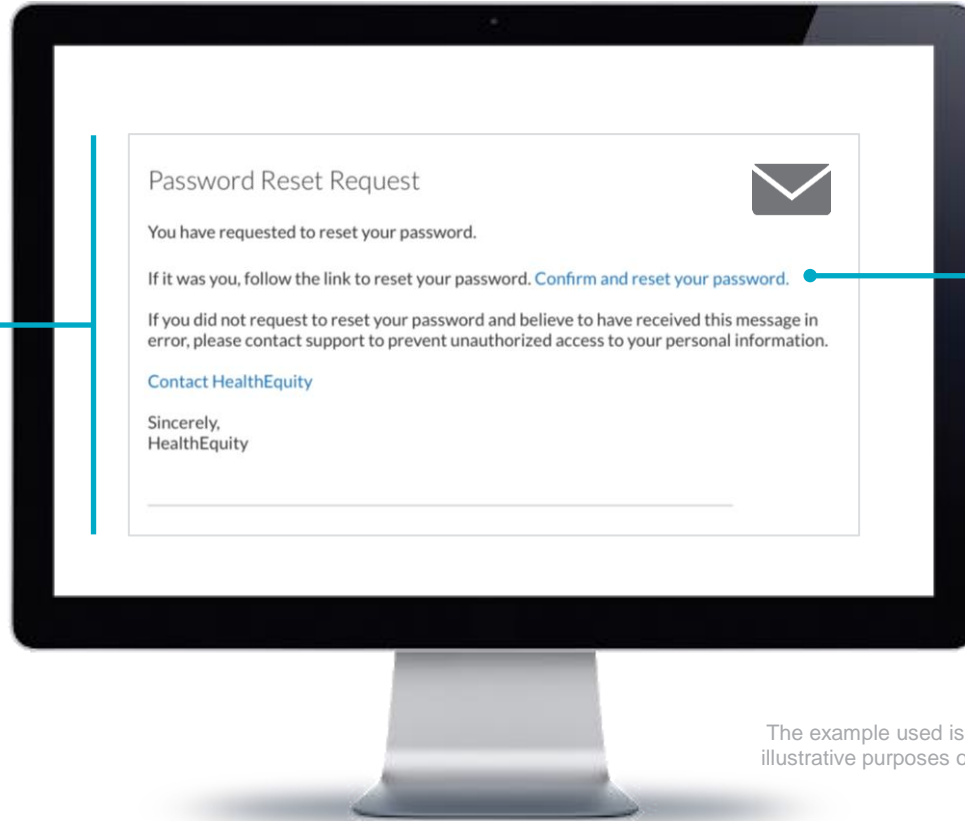


**A system message is presented** notifying users that an e-mail was sent to reset the user's password.

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## Reset password

A system generated e-mail is sent to users to verify their e-mail by selecting the verification link.

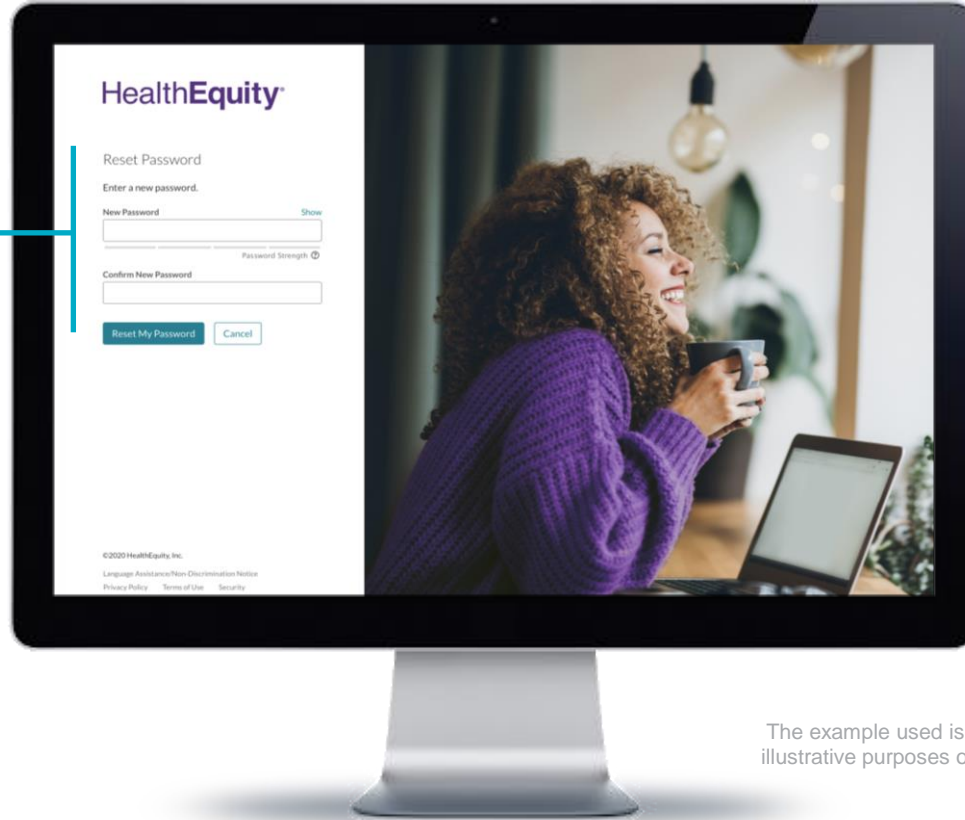


An e-mail verification link is made available for users to select and quickly confirm and reset their password.

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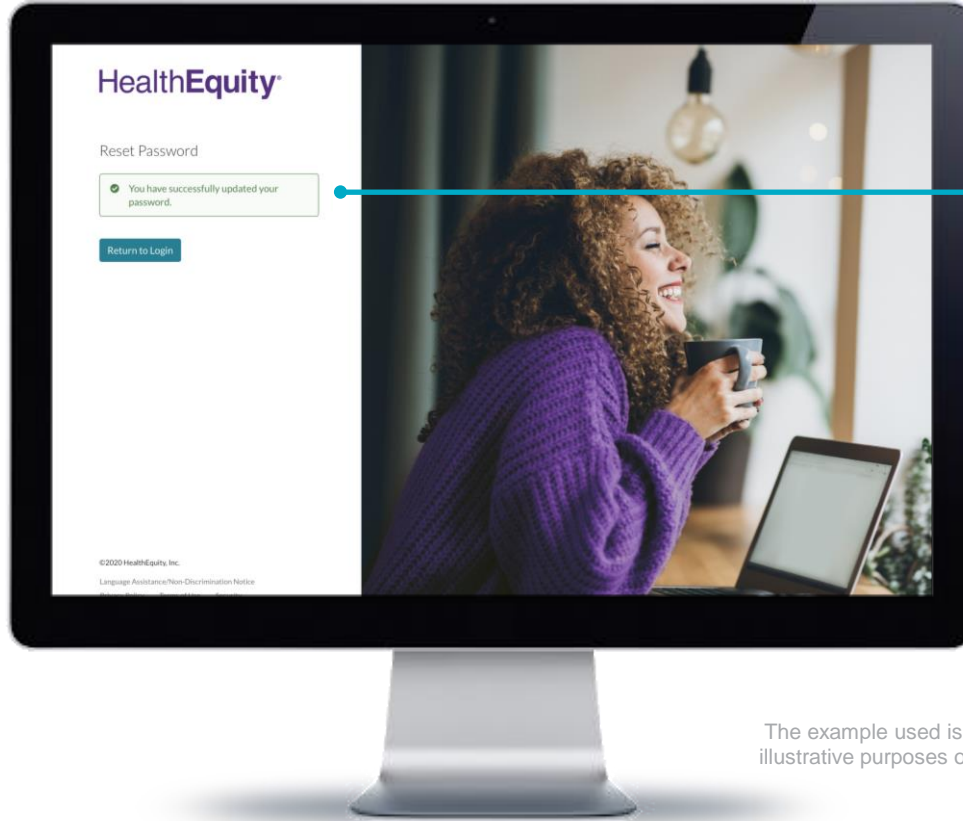
## Reset password

**New password** is then entered and confirmed once the user selects the link within the e-mail they received.



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## Reset password

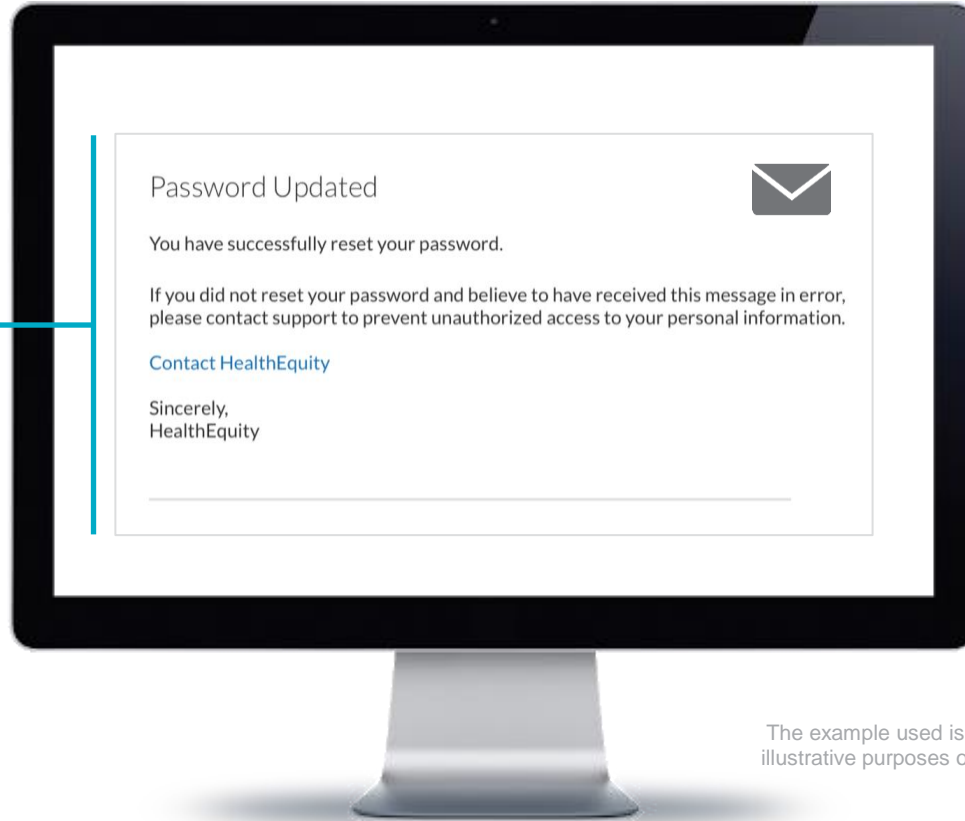


**System confirmation** that the password has been successfully reset.

The example used is for illustrative purposes only

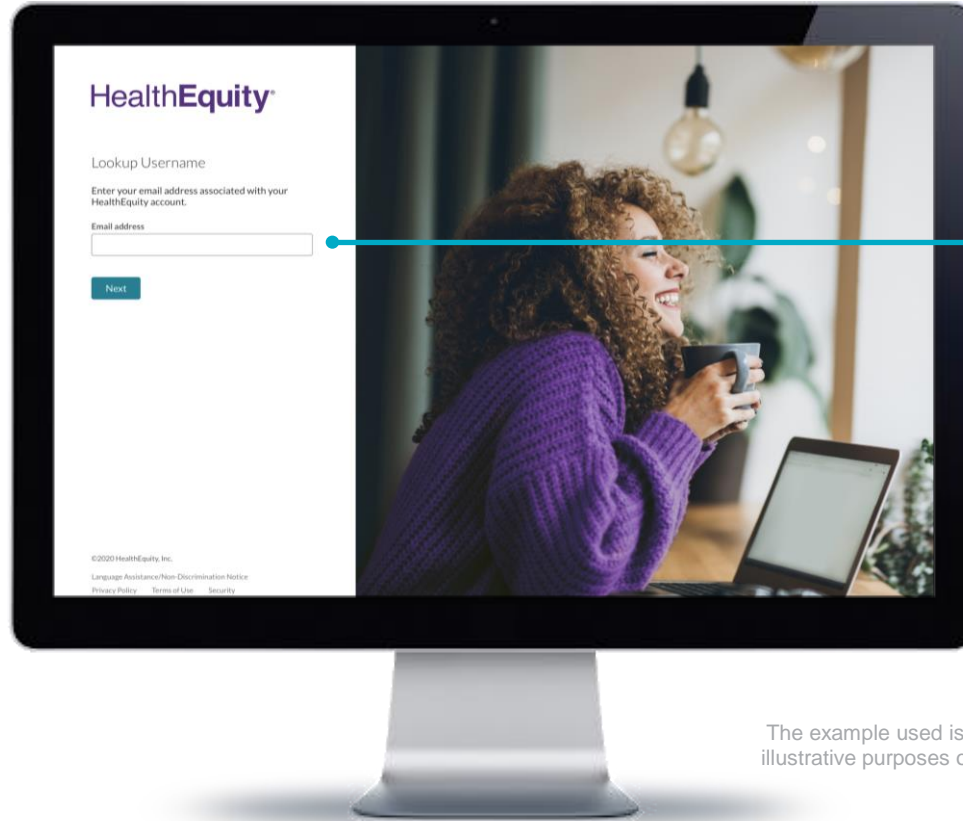
## Reset password

**A system generated e-mail** is sent informing users that their password has been successfully reset.



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## Lookup username

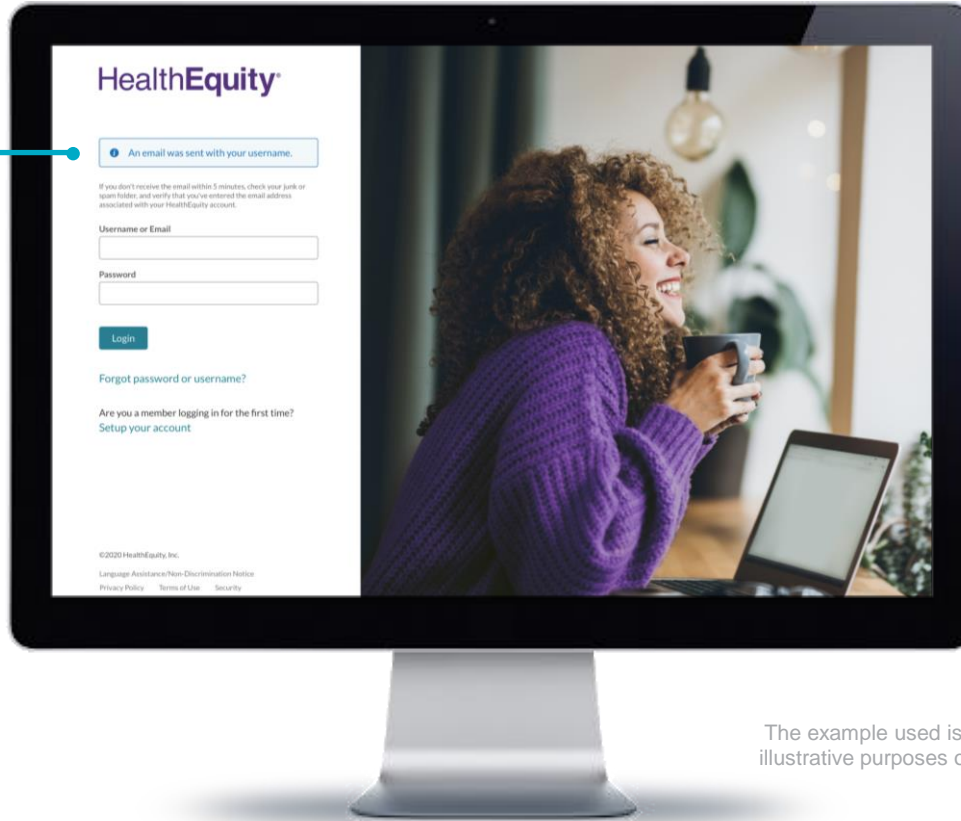


**The user's e-mail** is required to lookup the username.

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## Lookup username

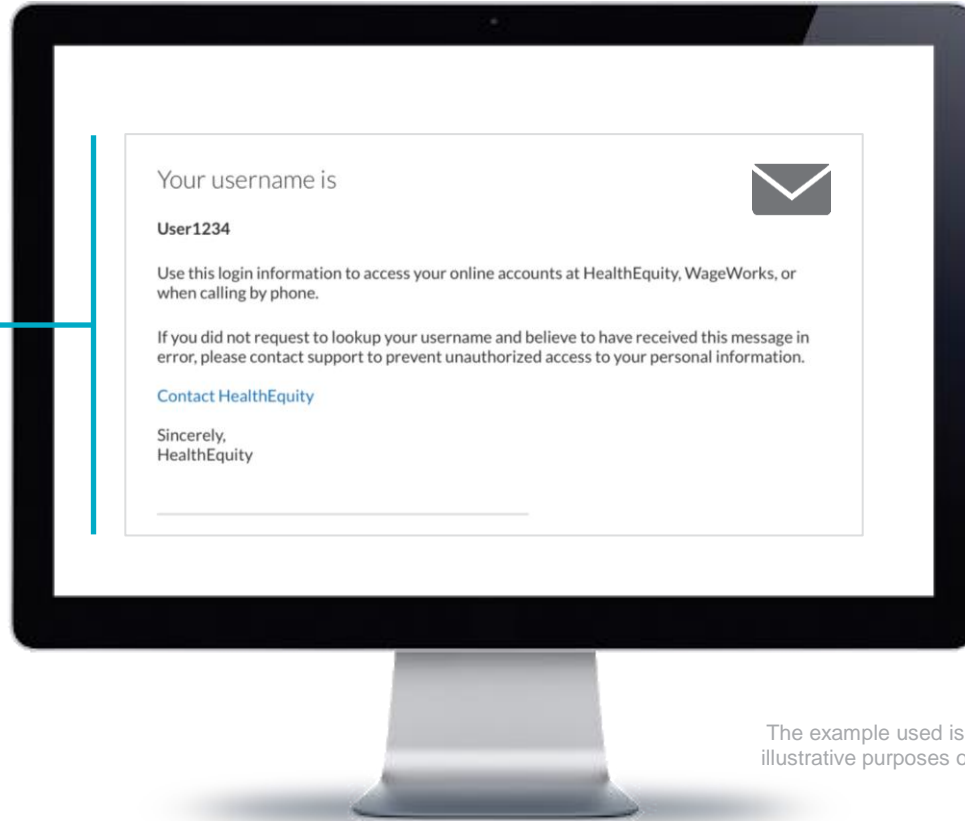
**System message** notifying users that an e-mail was sent to reset the user's password.



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## Lookup username

**A system generated e-mail** is sent providing users with their username.



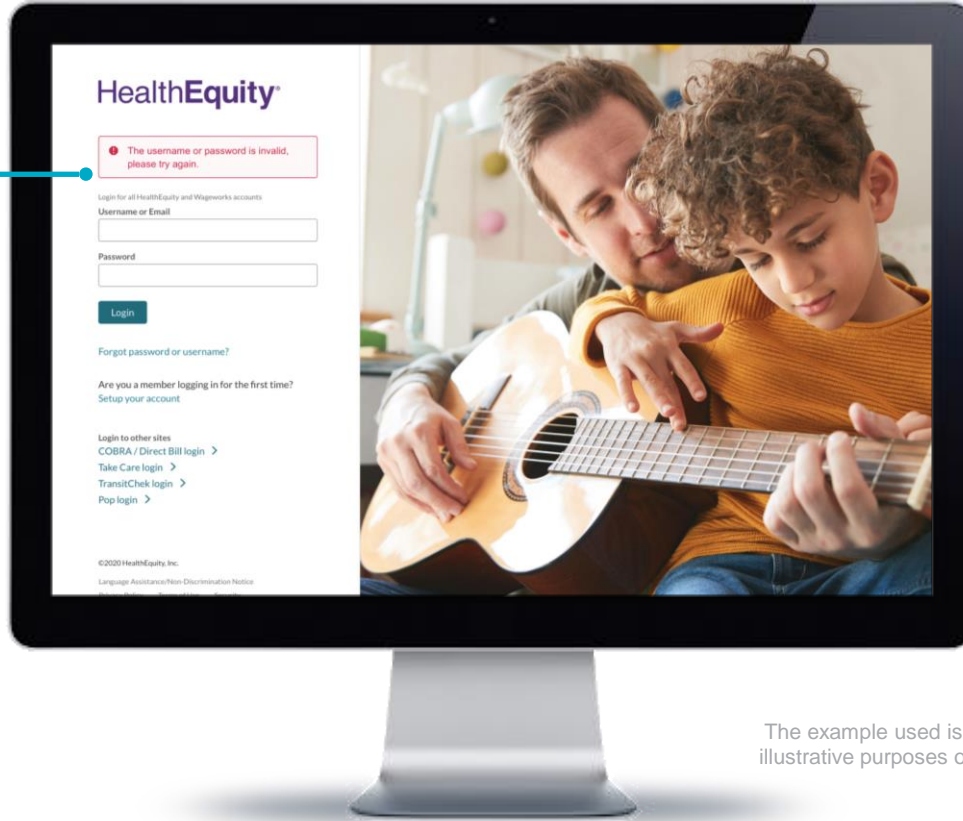
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# Login alerts

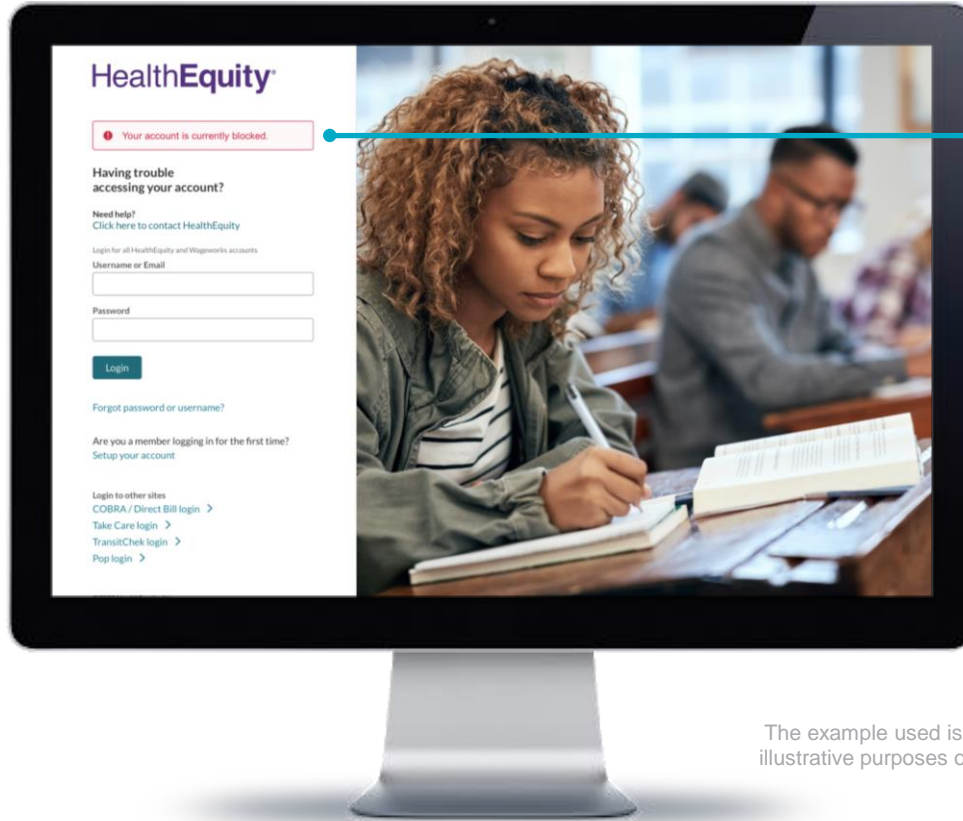
## Invalid Username or Password

A system generated message is presented notifying users that either the username or password they entered is invalid.



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## Account Blocked

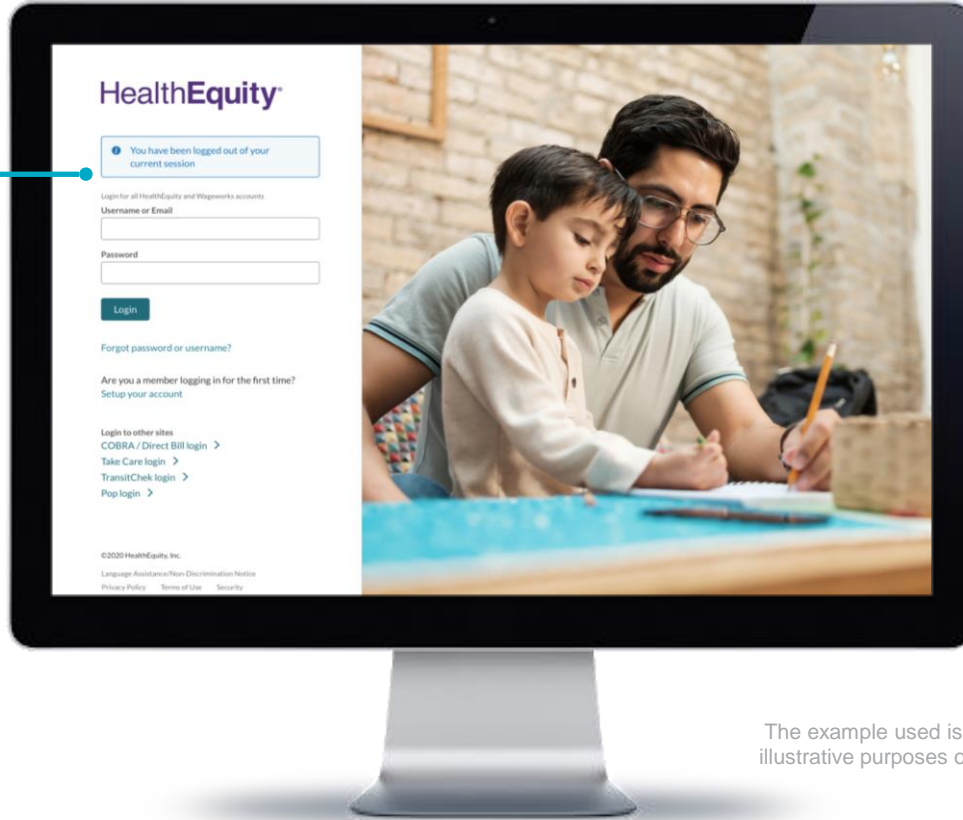


A system generated message is presented notifying users that their account has been blocked.

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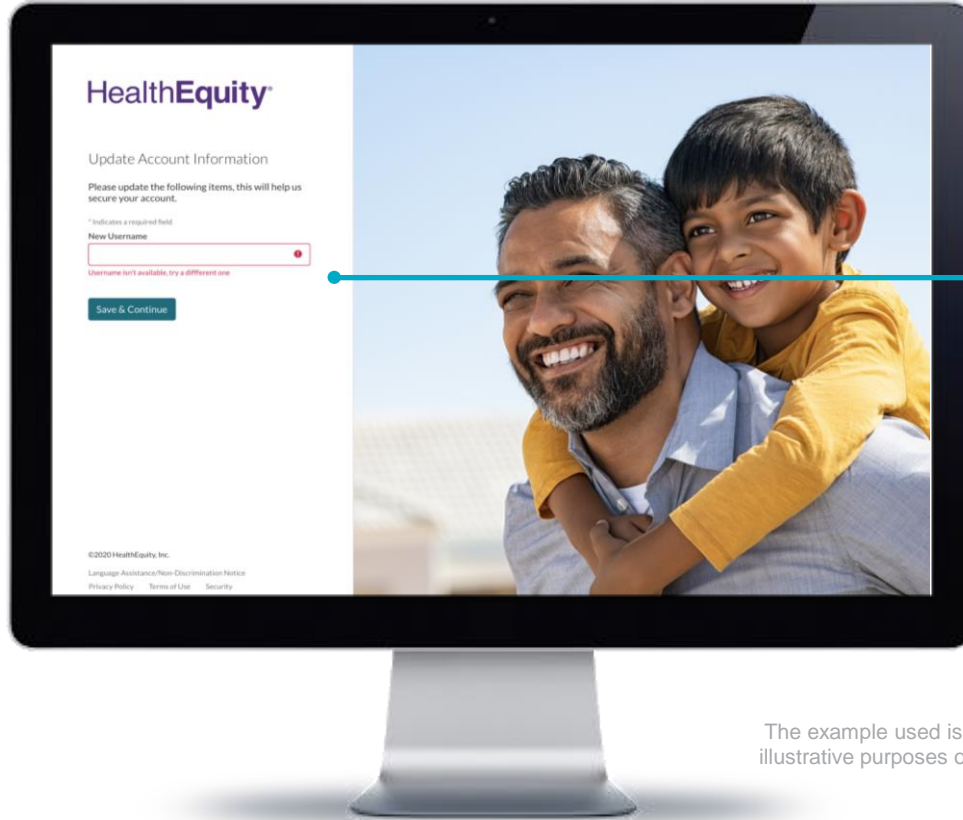
## Account Logout

A system generated message is presented notifying users that they have been automatically logged-out due to inactivity.



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## Username Unavailable

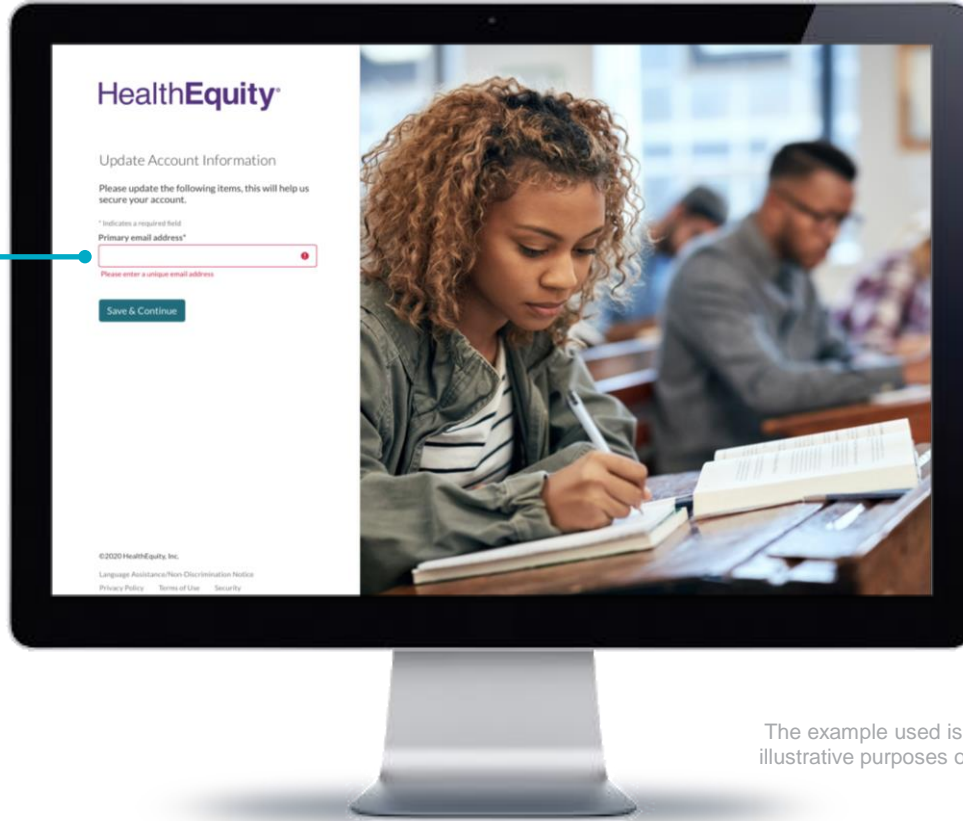


**A system generated message** is presented notifying users that their username isn't available.

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## E-mail Not Unique

A system generated message is presented notifying users that the e-mail used is not unique.



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## Invalid e-mail



**A system generated message** is presented notifying users that the e-mail that was entered is invalid.

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