

Use this task to submit a birth life event in UCPath.

Marriage, birth, adoption, divorce and benefit changes for AD&D, disability insurance or life insurance can be made by the employee via **Employee Actions** within designated time periods of the specific event. Benefit changes related to a loss or gain of outside coverage are not allowed in **eBenefits Employee Actions**. Employees must contact the UCPath Center for benefit changes related to loss or gain of outside coverage, such as with a spouse.

**Dashboard Navigation:**

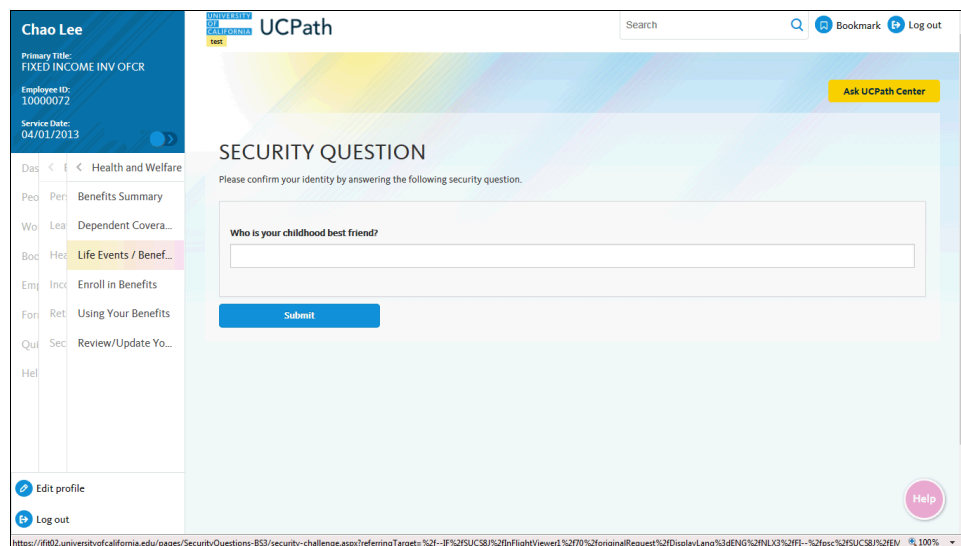
Health and Welfare > **Life Events / Benefit Changes**

or

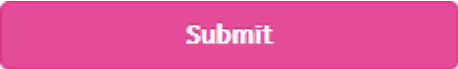
**Menu Navigation:**

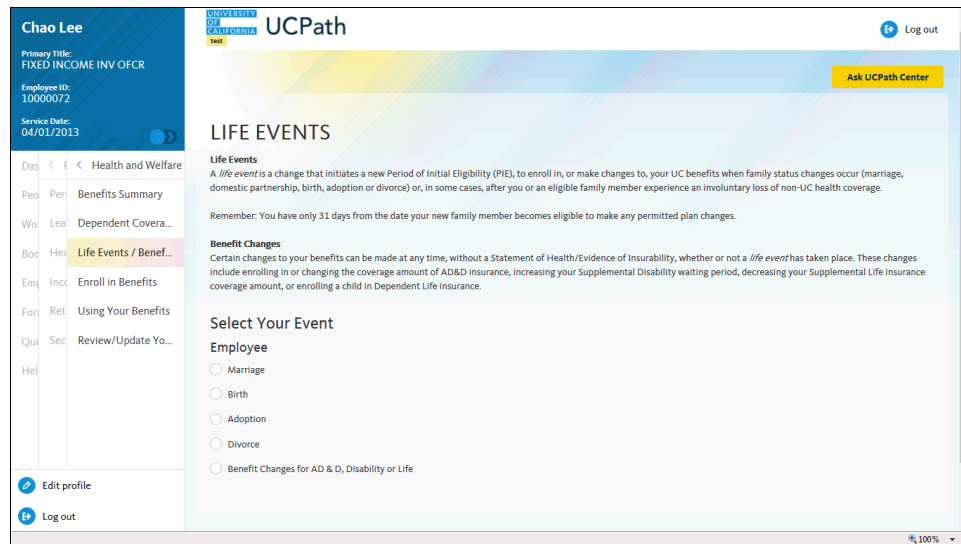
Employee Actions > Health and Welfare > **Life Events / Benefit Changes**


**Note:** This example uses sample images as seen on a computer. Sample images appear differently on a tablet or smartphone, but the steps remain the same.



Step	Action
1.	<p>Before you enter a life event or benefits change, you must validate your identity. UCPath randomly displays one of the security questions set up on your profile. Click in the <b>Security Question</b> field.</p> <p>For this example click in the <b>Who is your childhood best friend?</b> field.</p>
2.	<p>Enter the desired information into the <b>Security Question</b> field.</p> <p>For this example, enter <b>Molly</b>.</p>

Step	Action
3.	<p>Your answer appears as a series of dots.</p> <p>Click the <b>Submit</b> button.</p> 



Step	Action
4.	<p>If you answer the question correctly, UCPath displays the <b>Life Events</b> page, and you can make your changes.</p> <p>If you answer incorrectly, an error message appears. You have three attempts to answer this question correctly. After three incorrect answers, UCPath displays the <b>Security Questions Setup</b> page. You must provide your date of birth and the last four digits of your Social Security number to validate your identity and then update your security questions and answers.</p>
5.	In this scenario, an employee recently had a son. The employee must update tax and dependent information and update their benefit plan coverages.
6.	Use the <b>Life Events</b> page to enter benefits changes related to the birth of a child. You have 31 days from the date your new family member becomes eligible to make any permitted plan changes.
7.	<p>Click the <b>Birth</b> option.</p> 

Chao Lee  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

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### Change Status Date

To initiate this transaction, the application requires you first enter the Event Date that applies to this change:

- For marriage, enter your date of marriage
- For birth, enter your newborn's date of birth
- For adoption, enter the earlier of
  - the date the child was placed with you, or
  - the date you have the legal right to control the child's health care
- For divorce, enter the date your divorce was finalized
- If more than 60 days, contact the UCPath Service Center at 1-855-9UC-PATH (1-855-982-7284) for assistance
- For benefit changes to AD&D, Disability or Life, enter today's date

Enter the appropriate date, then click **OK** to continue.

Remember: You have only 31 days from the event date to make any permitted plan changes.

### Status Change Date

\*Date Change Will Take Effect


CANCEL OK

Edit profile

Log out

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Step	Action
8.	Click in the <b>Date Change Will Take Effect</b> field. 
9.	Use the calendar to enter the date of the birth. In this example, the date will be entered for you.
10.	Click the <b>OK</b> button.

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CANCEL CONTINUE LATER SHOW PROGRESS PREV NEXT

### Welcome to the Birth Event

Chao Lee

Oh joy! You had a baby. After your child comes home, you will want to update your benefit enrollments so you can return to work worry-free. We created a **roadmap** to help guide you through a list of changes relevant to adding a newborn to your family -- most can be completed within this application.


For example, you may enroll your newborn in medical, dental, vision, AD&D, dependent life, and legal insurance, update your contributions to the Health and/or Dependent Care Flexible Spending Accounts, and change your tax withholdings.

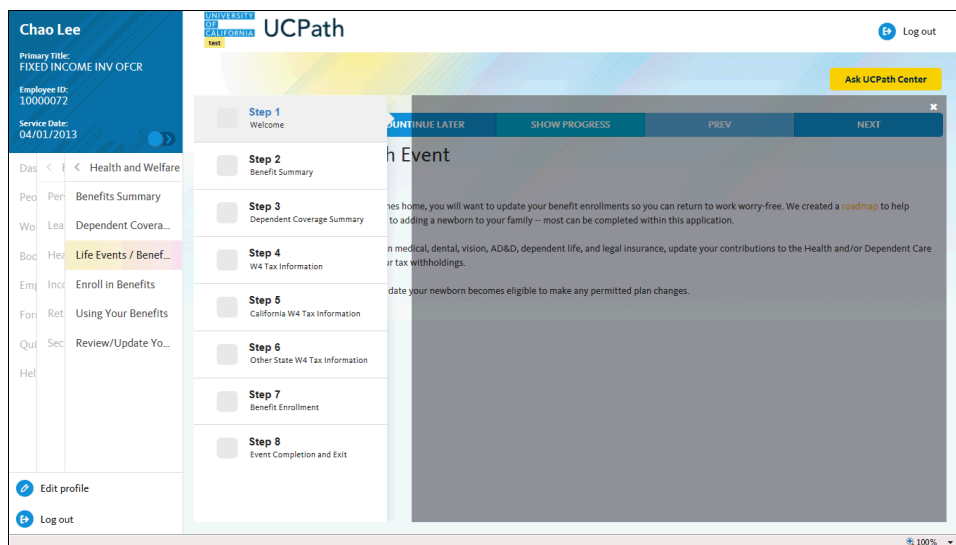
Remember: You have only 31 days from the date your newborn becomes eligible to make any permitted plan changes.


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Step	Action
11.	Use the <b>Cancel</b> button to stop and delete the life event. Use the <b>Continue Later</b> button to save your entries and return later.

Step	Action
12.	Click the <b>Show Progress</b> button to see all steps for this life event. 



Step	Action
13.	The <b>Show Progress</b> pane guides you through the life event process. Each step is outlined in the pane on the left side of the page. Each step must be completed, including the last step.  A green checkmark indicates the step is complete. An empty gray box indicates the step is incomplete.
14.	Click the <b>Close</b> button to hide the steps. 

Chao Lee

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CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

### Welcome to the Birth Event

Chao Lee

Oh joy! You had a baby. After your child comes home, you will want to update your benefit enrollments so you can return to work worry-free. We created a **roadmap** to help guide you through a list of changes relevant to adding a newborn to your family -- most can be completed within this application.

For example, you may enroll your newborn in medical, dental, vision, AD&D, dependent life, and legal insurance, update your contributions to the Health and/or Dependent Care Flexible Spending Accounts, and change your tax withholdings.

Remember: You have only 31 days from the date your newborn becomes eligible to make any permitted plan changes.

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Step	Action
15.	Use the <b>Previous</b> and <b>Next</b> buttons to navigate through the transaction.
16.	Click the <b>Next</b> button.

NEXT

Chao Lee

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Employee ID: 10000072

Service Date: 04/01/2013

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CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

### BENEFITS SUMMARY

Chao Lee

To view your benefits as of another date, enter the date and apply the change

11/01/2017 GO

**Medical**  
UC Care Plan  
Family (NA+NC)  
View Details >

**Dental**  
Delta Dental PPO  
Family (NA+NC)  
View Details >

**Vision**  
Vision Service Plan (VSP)  
Family (NA+NC)  
View Details >

**Legal Services**  
ARAG Legal

**Behavioral Health**

**Life**  
Basic Life Anl Salary to \$50K

Edit profile

Log out

Step	Action
17.	On the <b>Benefits Summary</b> page, review your current benefits elections.
	Click the <b>Next</b> button.

NEXT

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

**DEPENDENT COVERAGE SUMMARY**  
Chao Lee  
To view your benefits as of another date, enter the date and select Go.

11/01/2017

**Dependent Details**

**Wen Wong Lee**  
SPOUSE (OPPOSITE/SAME SEX) NA

Type of Benefit	Description
Medical	UC Care
Dental	Delta Dental PPO
Vision	Vision Service Plan (VSP)
Legal Services	ARAG Legal
Employee & Dependent AD&D	AD & D Employee + Spouse/DP

**Suya Lee**

Step	Action
18.	<p>On the <b>Dependent Coverage Summary</b> page, review the current benefits coverage for each of your dependents.</p> <p>Click the <b>Next</b> button.</p> <div> <p><b>NEXT</b></p> </div>

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

**FEDERAL W-4 TAX INFORMATION**  
Chao Lee  
University of California

Chao Lee  
SSN: 555-01-0150  
Federal Worksheet

Home Address  
100 Dummy Road  
Apt 100A  
San Francisco CA 94102


**W-4 Tax Data**

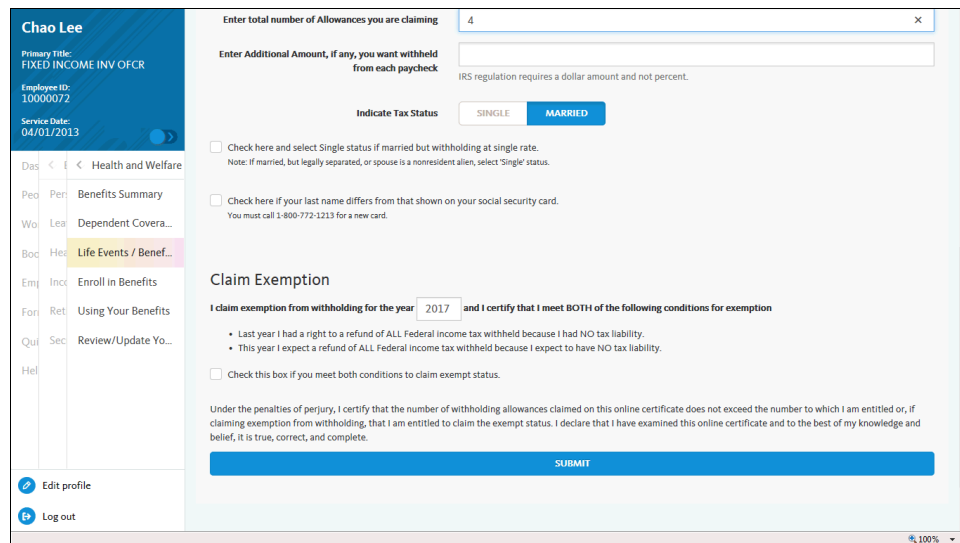
You must complete Form W-4 so the Payroll Department can calculate the correct amount of tax to withhold from your pay. Federal income tax is withheld from your wages based on marital status and the number of allowances claimed on this form. You may also specify that an additional dollar amount be withheld. You can file a new Form W-4 anytime your tax situation changes and you choose to have more, or less, tax withheld.

Whether you are entitled to claim a certain number of allowances or exemption from withholding is subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS.

Enter total number of Allowances you are claiming: 3

Enter Additional Amount, if any, you want withheld

Step	Action
19.	If necessary, update your <b>Federal W-4 Tax Information</b> to reflect your new dependent.  In this example, the employee chooses to update their Federal withholding allowances.
20.	Click in the <b>Enter total number of Allowances you are claiming</b> field.
21.	Click the <b>Delete</b> button. 
22.	Enter the desired information into the <b>Enter total number of Allowances you are claiming</b> field. For this example, enter <b>4</b> .
23.	Click the scroll bar.



Step	Action
24.	Click the <b>Submit</b> button.

Step	Action
25.	<p>A confirmation message appears. Changes may not appear on the next paycheck, depending on the timing of your changes.</p> <p>Click the <b>OK</b> button.</p>

Step	Action
26.	<p>Click the <b>Next</b> button.</p> <p><b>NEXT</b></p>



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Log out

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CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

### CA STATE W-4 TAX INFORMATION

Chao Lee  
University of California  
Social Security #: 555-01-0150

You must complete CA DE4 Form so the Payroll Department can calculate the correct amount of tax to withhold from your pay. CA State income tax is withheld from your wages based on marital status and the number of allowances claimed on this form. You may also specify that an additional dollar amount be withheld. You can file a new CA State form anytime your tax situation changes and you choose to have more, or less, tax withheld.

Whether you are entitled to claim a certain number of allowances or exemption from withholding is subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS.

#### Copy Federal W-4

☐ Check this box if you would like your marital status and allowances claimed (including any additional allowances) on the federal Form W-4 used to populate your CA state.

#### CA State W-4 Tax Data

Indicate Tax Status

SINGLE MARRIED HEAD OF HOUSEHOLD

Step	Action
27.	If necessary, update your <b>CA State W-4 Tax Information</b> to reflect your new dependent.  In this example, the employee chooses to update their state withholding allowances.
28.	Click the scroll bar.

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### CA STATE W-4 TAX INFORMATION

Chao Lee  
University of California  
Social Security #: 555-01-0150

You must complete CA DE4 Form so the Payroll Department can calculate the correct amount of tax to withhold from your pay. CA State income tax is withheld from your wages based on marital status and the number of allowances claimed on this form. You may also specify that an additional dollar amount be withheld. You can file a new CA State form anytime your tax situation changes and you choose to have more, or less, tax withheld.

Whether you are entitled to claim a certain number of allowances or exemption from withholding is subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS.

#### Copy Federal W-4

☐ Check this box if you would like your marital status and allowances claimed (including any additional allowances) on the federal Form W-4 used to populate your CA state.

#### CA State W-4 Tax Data

Indicate Tax Status

SINGLE MARRIED HEAD OF HOUSEHOLD

Generally, you may claim "Head of Household" filing status on your tax return only if you are unmarried and pay more than 50% of the costs of keeping up a home for yourself and your dependents(s) or other qualifying individuals.

CA STATE WORKSHEET

Enter the total number of allowances being claimed: 3

Enter additional amount: (per pay period)

Enter additional allowances: 0 (CA Form DE 4 line 2)

I claim exemption from withholding for the year 2017 and I certify that I meet BOTH of the following conditions for exemption

1. Last year I had a right to a refund of ALL Federal income tax withheld because I had NO tax liability.
2. This year I expect a refund of ALL Federal income tax withheld because I expect to have NO tax liability.

☐ Check this box if you meet both conditions to claim exempt status.

Under the penalties of perjury, I certify that the number of withholding allowances claimed on this online certificate does not exceed the number to which I am entitled or, if

Step	Action
29.	Click in the <b>Enter the total number of allowances being claimed</b> field.
30.	Click the <b>Delete</b> button. 

Step	Action
31.	Enter the desired information into the <b>Enter the total number of allowances being claimed</b> field. For this example, enter <b>4</b> .
32.	Click the scroll bar.

Chao Lee  
Primary Title: FIXED INCOME INV OFCR  
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SINGLE MARRIED HEAD OF HOUSEHOLD

Generally, you may claim "Head of Household" filing status on your tax return only if you are unmarried and pay more than 50% of the costs of keeping up a home for yourself and your dependents(s) or other qualifying individuals.

CA STATE WORKSHEET

Enter the total number of allowances being claimed: 4

Enter additional amount: (per pay period)

Enter additional allowances: 0 (CA Form DE 4 line 2)

I claim exemption from withholding for the year 2017 and I certify that I meet BOTH of the following conditions for exemption

1. Last year I had a right to a refund of ALL Federal income tax withheld because I had NO tax liability.
2. This year I expect a refund of ALL Federal income tax withheld because I expect to have NO tax liability.

☐ Check this box if you meet both conditions to claim exempt status.

Under the penalties of perjury, I certify that the number of withholding allowances claimed on this online certificate does not exceed the number to which I am entitled or, if claiming exemption from withholding, that I am entitled to claim the exempt status. I declare that I have examined this online certificate and to the best of my knowledge and belief, it is true, correct, and complete.

SUBMIT

Step	Action
33.	Click the <b>Submit</b> button.

Chao Lee  
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Service Date: 04/01/2013

UCPath

Log out

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CANCEL CONTINUE LATER SHOW PROGRESS PREV NEXT


SUBMIT CONFIRMATION

✓ The Submit was successful.  
However, due to timing, your change may not be reflected on the next paycheck.


OK

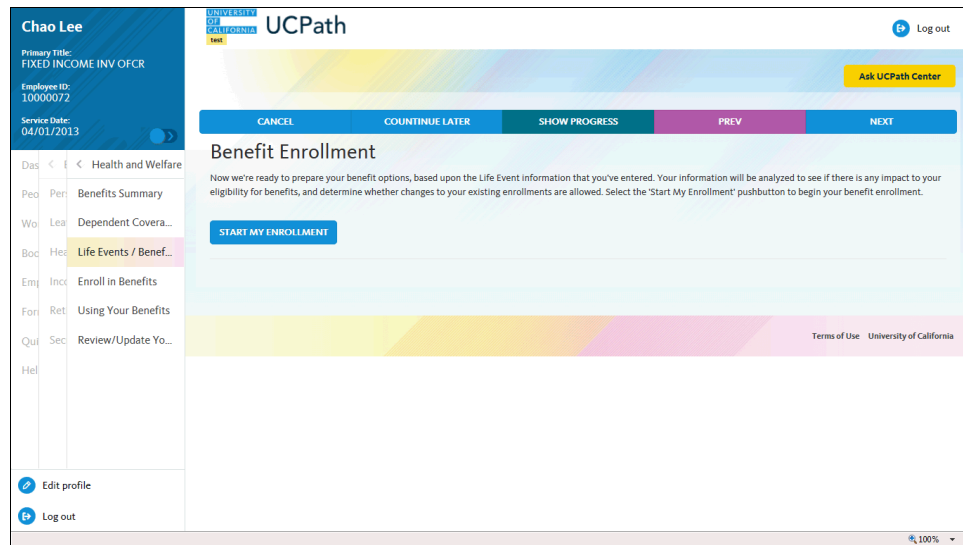
Step	Action
34.	A confirmation message appears. Changes may not appear on the next paycheck, depending on the timing of your changes.  Click the <b>OK</b> button.

The screenshot shows the UCPath interface for user Chao Lee. On the left is a navigation menu with options like 'Health and Welfare', 'Benefits Summary', 'Dependent Coverage', 'Life Events / Benef...', 'Enroll in Benefits', 'Using Your Benefits', and 'Review/Update Yo...'. The main content area is titled 'CA STATE W-4 TAX INFORMATION'. It includes a 'Copy Federal W-4' section with a checkbox for marital status. Below that is the 'CA State W-4 Tax Data' section with radio buttons for 'SINGLE', 'MARRIED', and 'HEAD OF HOUSEHOLD'. A 'CA STATE WORKSHEET' button is at the bottom. Navigation buttons at the top include 'CANCEL', 'COUNTINUE LATER', 'SHOW PROGRESS', 'PREV', and 'NEXT'. A 'Log out' link is in the top right.

Step	Action
35.	Click the <b>Next</b> button. 

The screenshot shows the UCPath interface for user Chao Lee, now on the 'OTHER STATE W-4 TAX INFORMATION' form. The navigation menu on the left is the same. The main content area has a title 'OTHER STATE W-4 TAX INFORMATION' and a blue button labeled 'OTHER STATE WORKSHEET'. The top navigation bar and 'Log out' link are consistent with the previous screenshot.

Step	Action
36.	If necessary, update your <b>Other State W-4 Tax Information</b> to reflect your new dependent.  Click the <b>Next</b> button. 



**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL CONTINUE LATER **SHOW PROGRESS** PREV NEXT

### Benefit Enrollment

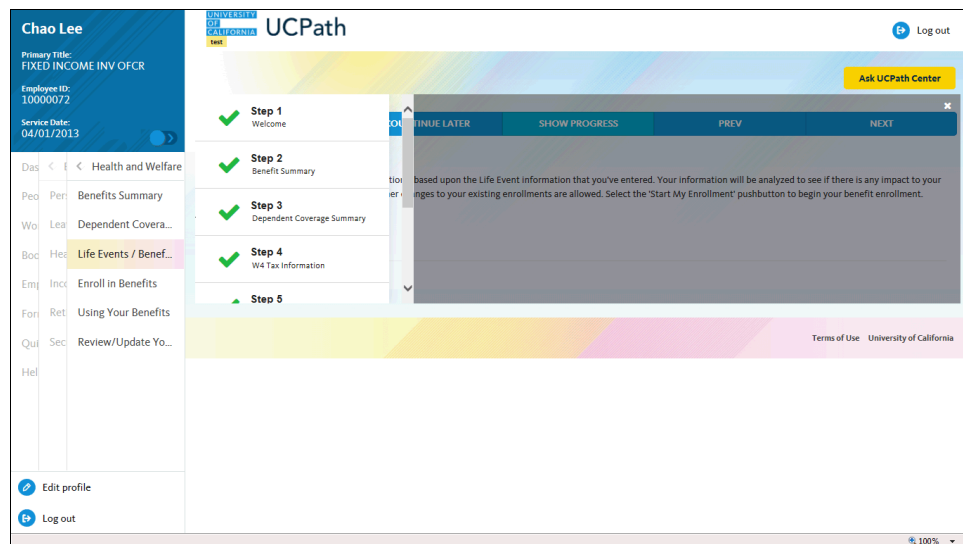
Now we're ready to prepare your benefit options, based upon the Life Event information that you've entered. Your information will be analyzed to see if there is any impact to your eligibility for benefits, and determine whether changes to your existing enrollments are allowed. Select the 'Start My Enrollment' pushbutton to begin your benefit enrollment.

**START MY ENROLLMENT**

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Edit profile  
Log out

Step	Action
37.	To review your progress, click the <b>Show Progress</b> button.



**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
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UCPath

Log out

Ask UCPath Center

CANCEL CONTINUE LATER **SHOW PROGRESS** PREV NEXT

### Benefit Enrollment

Now we're ready to prepare your benefit options, based upon the Life Event information that you've entered. Your information will be analyzed to see if there is any impact to your eligibility for benefits, and determine whether changes to your existing enrollments are allowed. Select the 'Start My Enrollment' pushbutton to begin your benefit enrollment.

**START MY ENROLLMENT**

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Edit profile  
Log out

Step	Action
38.	Click the scroll bar.

Chao Lee  
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Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

W4 Tax Information

Step 5  
California W4 Tax Information

Step 6  
Other State W4 Tax Information

Step 7  
Benefit Enrollment


Step 8  
Event Completion and Exit

Benefit Enrollment

Now we're ready to prepare your benefit options, based upon the Life Event information that you've entered. Your information will be analyzed to see if there is any impact to your eligibility for benefits, and determine whether changes to your existing enrollments are allowed. Select the 'Start My Enrollment' pushbutton to begin your benefit enrollment.

START MY ENROLLMENT

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Step	Action
39.	You have completed six steps and are currently on <b>Step 7</b> .
40.	Click the <b>Close</b> button to hide the steps. 

Chao Lee  
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UCPath

Log out

Ask UCPath Center


CANCEL CONTINUE LATER SHOW PROGRESS PREV NEXT

Benefit Enrollment

Now we're ready to prepare your benefit options, based upon the Life Event information that you've entered. Your information will be analyzed to see if there is any impact to your eligibility for benefits, and determine whether changes to your existing enrollments are allowed. Select the 'Start My Enrollment' pushbutton to begin your benefit enrollment.

START MY ENROLLMENT

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Step	Action
41.	Enroll your new family member(s) in the appropriate benefits plans. Click the <b>Start My Enrollment</b> button. 

Step	Action
42.	Click the <b>Next</b> button.

Step	Action
43.	The <b>Benefits Enrollment</b> page appears.
	Click the scroll bar.

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

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Emj Inc Enroll in Benefits  
For Ret Using Your Benefits  
Qui Sec Review/Update Yo...  
Hel

Edit profile  
Log out

Scroll down to view the list of your benefit events below. Or you see the **Select** button next to an event. If you see that indicates the event is currently open for your enrollment. Click on **Select** to begin.

Take advantage of this opportunity now because your other options are limited to:

**90-day Waiting Period**  
You may enroll yourself or eligible family members at any time in medical coverage only with a 90 consecutive calendar day waiting period; coverage is effective after the 90 days have elapsed. Your premiums may need to be paid on an after-tax basis.

**Open Enrollment**  
Open Enrollment (OE) is the time each year (typically in the Fall) when you can change your medical plan and sign up for other benefits. Shortly before OE opens, UC will launch a dedicated website to guide you through the process. Changes you make during OE are effective January 1 of the following year.

**Life Event**  
A life event provides an opportunity to enroll in, or make changes to, your UC benefits when family status changes occur (marriage, domestic partnership, birth, adoption or divorce) or, in some cases, after you or an eligible family member experience an involuntary loss of non-UC health & welfare coverage.


If you don't see the **Select** button, you do not currently have an open event allowing you to make enrollment changes. If you think this is in error or have additional questions, contact the UCPath Center at 1-855-9UC-PATH (1-855-982-7284).

**Open Benefit Events**  
After you use the **Select** button, it will take a few seconds for your benefits enrollment information to load.

**Birth**  
FIXED INCOME INV OFCR  
11/01/2017

Open >

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Step	Action
44.	<p>The available benefit events appear at the bottom of the page. In this example, the birth event is open. The event is used for births and adoptions.</p> <p>Click the <b>Open</b> button.</p> 

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
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Service Date: 04/01/2013

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Peo Per Benefits Summary  
Woi Lea Dependent Covera...  
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Emj Inc Enroll in Benefits  
For Ret Using Your Benefits  
Qui Sec Review/Update Yo...  
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Edit profile  
Log out

UCPath

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

**BIRTH**  
Chao Lee  
Birth or Adoption

Important: Your choice is summarized below.

If you are not satisfied with your choice, then select the **Cancel Changes** button and correct the selections.

If you are satisfied with your choice, then select the **OK** button to store your choices.

Your enrollments are not finalized until you Submit all your choices from the Enrollment Summary page.

**Current Enrollment Summary**  
This table summarizes estimated costs per pay period for your new benefit choices. (The Employer column displays the amount UC contributes to the UC Retirement Plan on your behalf.)

**Election Summary**

Summarized estimates for new Benefit Elections	Before Tax	After Tax	Total	Employer
Costs	816.39	106.74	923.13	1,718.70
Your Costs	816.39	106.74	923.13	

Step	Action
45.	<p>The <b>Current Enrollment Summary</b> displays your current elections.</p> <p>Make changes by clicking the <b>Edit</b> button next to each plan. After you make all election changes, return to this page to submit your changes.</p> <p>Click the scroll bar.</p>

Step	Action
46.	<p>In this example, the employee chooses to enroll the new baby in Medical coverage.</p> <p>To change <b>Medical</b> coverage, click the <b>Edit</b> button.</p>



Step	Action
47.	The <b>Medical</b> page appears.  Click the scroll bar.

Chao Lee  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

Core Plan UC Health Savings Plan UC Care Plan  
SELECT PLAN SELECT PLAN SELECTED PLAN

Health Net Blue & Gold HMO Kaiser North Waive  
SELECT PLAN SELECT PLAN SELECT PLAN

VIEW COST SUMMARY

Enroll Your Family Members

The following list displays all individuals you have named as family members. If an individual is missing from this list, use the **Add/Review Family Members** button to add new family members or to determine why a family member has been determined to be ineligible.

The affordable Care Act (ACA) requires employers to make reasonable efforts to obtain Social Security numbers for employees, spouses /domestic partners, and dependents .  
To enroll any of the listed individuals for coverage in this plan, check the **Enroll** box next to the family member's name.

Dependent

☒ Wen Wong Lee - Spouse (Opposite/Same Sex) NA  
☒ Suva Lee - Child EE Biological/Adopted NC

ADD/REVIEW FAMILY MEMBERS

Step	Action
48.	In this example, add the new dependent to the existing medical plan, UC Care Plan.  Click the <b>Add/Review Family Members</b> button.

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UCPath

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CANCEL CONTINUE LATER SHOW PROGRESS PREV NEXT

ADD/REVIEW DEPENDENT

Chao Lee

The people listed below may be eligible for Benefit Coverage. Select a name to view or modify personal information. To add a dependent or beneficiary, select the 'Add a dependent or beneficiary' button.

Wen Lee Spouse (Opposite/Same Sex) NA	Date of Birth: 09/20/1983 Dependent: Yes	>
Suva Lee Child EE Biological/Adopted NC	Date of Birth: 08/26/2016 Dependent: Yes	>

RETURN TO EVENT SELECTION ADD A DEPENDENT

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Step	Action
49.	<p>The <b>Add/Review Dependent</b> page displays dependents already covered by the plan.</p> <p>Click the <b>Add a Dependent</b> button.</p>

Step	Action
50.	<p>The <b>Dependent Personal Information</b> page appears.</p> <p>Click in the <b>First Name</b> field.</p>
51.	Enter the desired information into the <b>First Name</b> field. For this example, enter <b>Han</b> .
52.	Click in the <b>Last Name</b> field.
53.	Enter the desired information into the <b>Last Name</b> field. For this example, enter <b>Lee</b> .
54.	<p>The <b>Date of Birth</b> defaults to the date you entered as the effective date.</p> <p>The <b>Gender</b> defaults to <b>Male</b>. Update the gender, if necessary.</p> <p>Click the scroll bar.</p>

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CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

### DEPENDENT PERSONAL INFORMATION

Select Save once you have edited your Dependent/Beneficiary's personal information. The changes will go into effect on Nov 1, 2017.

**Personal Information**

\* First Name: Han  
Middle Name:  
\* Last Name: Lee  
Name Prefix:   
Name Suffix:   
\* Date of Birth: 11/01/2017  
\* Gender: Male  
SSN:  
\* Relationship to Employee: Child EE Biological/Adopted NC

Edit profile  
Log out

Step	Action
55.	While the <b>SSN</b> filed is not required, you should enter the dependent's Social Security number, if known.  Click in the <b>SSN</b> field.
56.	Enter the desired information into the <b>SSN</b> field. For this example, enter <b>555-55-0055</b> .
57.	Click the scroll bar.


Chao Lee  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

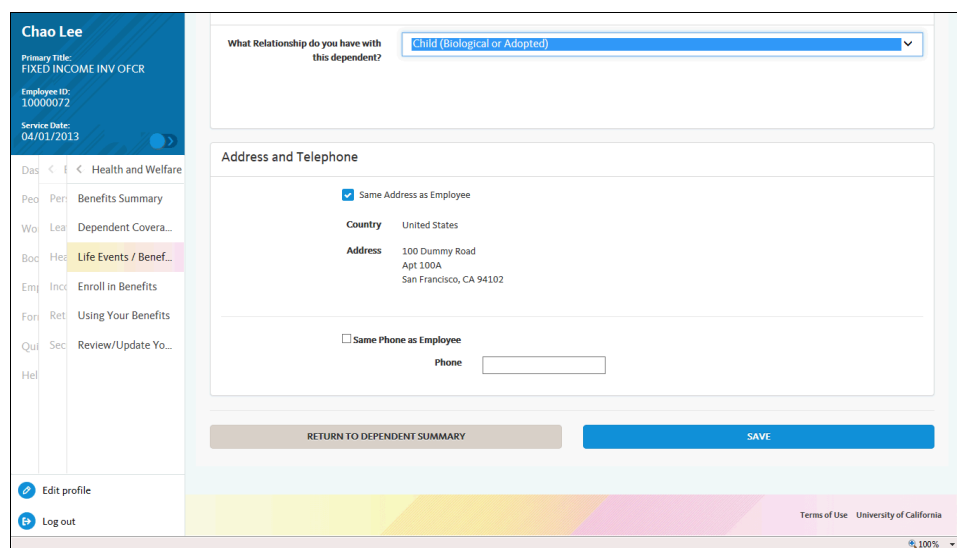
\* Gender: Male  
SSN: 555-55-0055  
\* Relationship to Employee: Select an Option

**Relationship**  
What Relationship do you have with this dependent? Select an Option

**Address and Telephone**  
☒ Same Address as Employee  
Country: United States  
Address: 100 Dummy Road  
Apt 100A  
San Francisco, CA 94102  
☐ Same Phone as Employee  
Phone:

Edit profile  
Log out

Step	Action
58.	Click the button to the right of the <b>What Relationship do you have with this dependent?</b> field. 
59.	Select the appropriate relationship.  For this example, click the <b>Child (Biological or Adopted)</b> list item.
60.	Click the scroll bar.



**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

What Relationship do you have with this dependent? **Child (Biological or Adopted)**

**Address and Telephone**

☒ Same Address as Employee

Country: United States

Address: 100 Dummy Road  
Apt 100A  
San Francisco, CA 94102

☐ Same Phone as Employee

Phone:

[RETURN TO DEPENDENT SUMMARY](#) [SAVE](#)

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Step	Action
61.	Review the address and phone information for the dependent. If necessary, make changes.
62.	Click the <b>Save</b> button.

Chao Lee  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

SAVE CONFIRMATION  
The Save was successful.

OK

Terms of Use University of California

Edit profile  
Log out

Step	Action
63.	<p>A confirmation message appears.</p> <p>Click the <b>OK</b> button.</p> <p>OK</p>

Chao Lee  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

ADD/REVIEW DEPENDENT  
Chao Lee

The people listed below may be eligible for Benefit Coverage. Select a name to view or modify personal information. To add a dependent or beneficiary, select the 'Add a dependent or beneficiary' button.

Wen Lee Spouse (Opposite/Same Sex) NA	Date of Birth: 09/20/1983 Dependent: Yes	>
Suya Lee Child EE Biological/Adopted NC	Date of Birth: 08/26/2016 Dependent: Yes	>
Han Lee Child EE Biological/Adopted NC	Date of Birth: 11/01/2017 Dependent: Yes	>

RETURN TO EVENT SELECTION ADD A DEPENDENT

Step	Action
64.	<p>Your new dependent appears in the list.</p> <p>Click the <b>Return to Event Selection</b> button.</p>

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

**MEDICAL**

**Chao Lee**

Medical coverage is one of the most important benefits that UC offers you and your eligible family members. UC's medical plans provide comprehensive coverage, including doctor visits, hospital services, prescription drugs and behavioral health services. The plans also offer a broad choice of providers — including UC medical center doctors, hospitals and medical groups — and plan designs to fit your needs.

Important! Your current coverage is: UC Care with Family (UK+NC) coverage. You will continue with this coverage if you do not make a choice.

Not sure which plan is best for you? Watch the [Overview and Comparison of Medical Plans](#) video for general information. Or, for more in-depth plan comparisons, explore our interactive [Medical Plan Chooser](#) tool.

Your enrollment on this page may affect your choices for the following type(s) of coverage:  
Health Savings Account

Complete your enrollment on this page before enrolling in the benefit plans listed above.

**Select an Option**

Here are your available options with your costs per pay period. (Your cost = full benefit cost – UC contribution)

Core Plan UC Health Savings Plan UC Care Plan

Step	Action
65.	<p>The <b>Medical</b> page appears again and you must enroll the newly entered dependent(s).</p> <p>Click the scroll bar.</p>
66.	<p>The newly entered dependent(s) appear in the <b>Dependent</b> list but are not yet enrolled in the plan. You must enter and enroll the dependent(s).</p> <p>Click the <b>Child EE Biological/Adopted NC</b> option.</p> <p><input type="checkbox"/></p>
67.	<p>Use the <b>Save and Continue</b> button to submit your changes or use the <b>Cancel Changes</b> button to exit this page without saving your changes.</p> <p>Click the <b>Save and Continue</b> button.</p>

Chao Lee

Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

### MEDICAL

#### Chao Lee

**Your Choice**  
You have chosen UC Care Plan with Family (NA+NC) coverage. You are also covering Family (NA+NC).

**Your estimated cost per pay period**  
**\$636.39**

**Your Covered Dependents**

Dependent Information	
Name	Relationship
Wen Wong Lee	Spouse (Opposite/Same Sex) NA
Suyu Lee	Child EE Biological/Adopted NC
Han Lee	Child EE Biological/Adopted NC

**Notes**  
Once submitted, this choice will take effect on 11/01/2017. Deductions for this choice will start with the pay period beginning 11/01/2017.

Edit profile Log out

Step	Action
68.	UCPath displays your estimated pay period cost for the benefit election and covered dependents.  Click the scroll bar.

Chao Lee

Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

### MEDICAL

#### Chao Lee

**Your Choice**  
You have chosen UC Care Plan with Family (NA+NC) coverage. You are also covering Family (NA+NC).

**Your estimated cost per pay period**  
**\$636.39**

**Your Covered Dependents**

Dependent Information	
Name	Relationship
Wen Wong Lee	Spouse (Opposite/Same Sex) NA
Suyu Lee	Child EE Biological/Adopted NC
Han Lee	Child EE Biological/Adopted NC

**Notes**  
Once submitted, this choice will take effect on 11/01/2017. Deductions for this choice will start with the pay period beginning 11/01/2017.

BACK SAVE CHANGES

Edit profile Log out

Terms of Use University of California

Step	Action
69.	Click the <b>Save Changes</b> button.

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

## BIRTH

**Chao Lee**

Birth or Adoption

Important: Your choice is summarized below.

If you are not satisfied with your choice, then select the **Cancel Changes** button and correct the selections.

If you are satisfied with your choice, then select the **OK** button to store your choices.

Your enrollments are not finalized until you Submit all your choices from the Enrollment Summary page.

### Current Enrollment Summary

This table summarizes estimated costs per pay period for your new benefit choices. (The Employer column displays the amount UC contributes to the UC Retirement Plan on your behalf.)

### Election Summary

Summarized estimates for new Benefit Elections	Before Tax	After Tax	Total	Employer
Costs	816.39	106.74	923.13	1,718.70
<b>Your Costs</b>	<b>816.39</b>	<b>106.74</b>	<b>923.13</b>	

Step	Action
70.	<p>The <b>Current Enrollment Summary</b> page appears again. The details for your medical election have been updated.</p> <p>For each benefit plan enrollment you want to update for your new dependent, click the <b>Edit</b> button.</p> <p>Click the scroll bar.</p>

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

## BIRTH

**Chao Lee**

Birth or Adoption

Important: Your choice is summarized below.

If you are not satisfied with your choice, then select the **Cancel Changes** button and correct the selections.

If you are satisfied with your choice, then select the **OK** button to store your choices.

Your enrollments are not finalized until you Submit all your choices from the Enrollment Summary page.

### Current Enrollment Summary

This table summarizes estimated costs per pay period for your new benefit choices. (The Employer column displays the amount UC contributes to the UC Retirement Plan on your behalf.)

### Election Summary

Summarized estimates for new Benefit Elections	Before Tax	After Tax	Total	Employer
Costs	816.39	106.74	923.13	1,718.70
<b>Your Costs</b>	<b>816.39</b>	<b>106.74</b>	<b>923.13</b>	

### Current Benefits Details

**Medical**

UC Care Plan:Fam NA+NC

636.39  
Before Tax

**Dental**

Delta Dental PPO:Fam NA+NC


0.00  
Before Tax

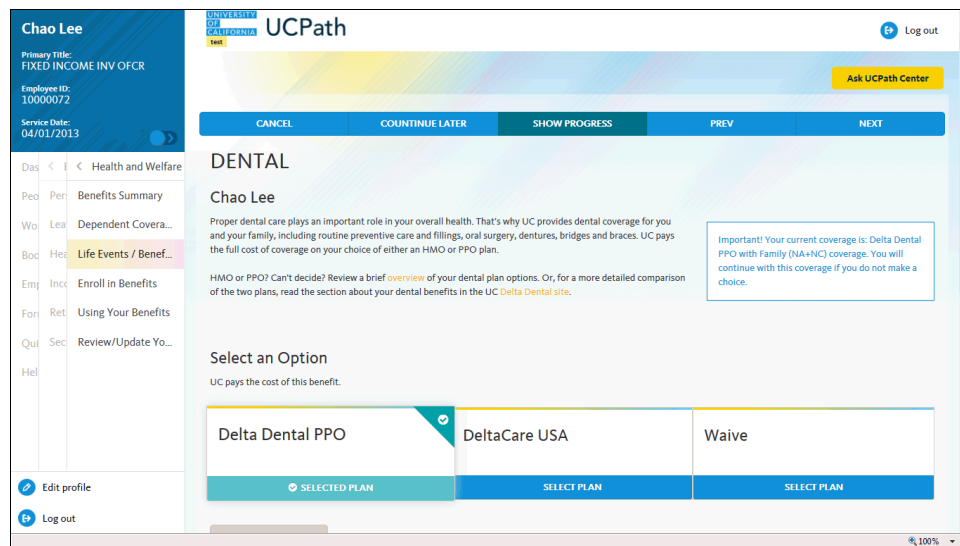
**Vision**

Vision Service Plan (VSP):Fam NA+NC

0.00  
Before Tax



Step	Action
71.	<p>In this example, the employee chooses to enroll their child in <b>Dental</b> coverage.</p> <p>To change <b>Dental</b> coverage, click the <b>Edit</b> button.</p> 



Chao Lee

Primary Title: FIXED INCOME INV OFCR

Employee ID: 10000072

Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL CONTINUE LATER SHOW PROGRESS PREV NEXT

### DENTAL

Chao Lee

Proper dental care plays an important role in your overall health. That's why UC provides dental coverage for you and your family, including routine preventive care and fillings, oral surgery, dentures, bridges and braces. UC pays the full cost of coverage on your choice of either an HMO or PPO plan.

Important! Your current coverage is: Delta Dental PPO with Family (HSA+NC) coverage. You will continue with this coverage if you do not make a choice.

HMO or PPO? Can't decide? Review a brief [overview](#) of your dental plan options. Or, for a more detailed comparison of the two plans, read the section about your dental benefits in the UC [Delta Dental site](#).

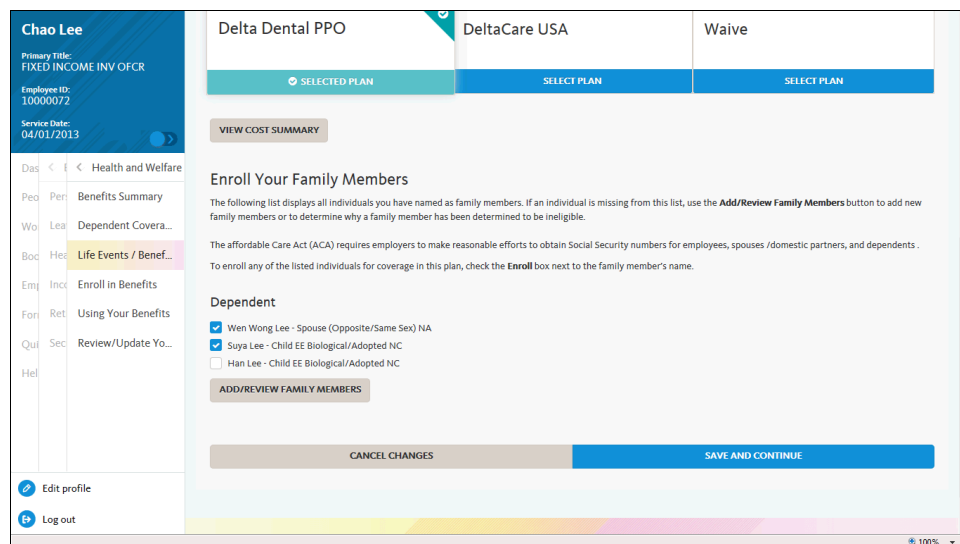
Select an Option

UC pays the cost of this benefit.

Delta Dental PPO	DeltaCare USA	Waive
SELECTED PLAN	SELECT PLAN	SELECT PLAN

VIEW COST SUMMARY

Step	Action
72.	<p>The <b>Dental</b> page appears.</p> <p>Click the scroll bar.</p>



Chao Lee

Primary Title: FIXED INCOME INV OFCR

Employee ID: 10000072

Service Date: 04/01/2013

UCPath

Log out

Delta Dental PPO

VIEW COST SUMMARY

### Enroll Your Family Members

The following list displays all individuals you have named as family members. If an individual is missing from this list, use the [Add/Review Family Members](#) button to add new family members or to determine why a family member has been determined to be ineligible.

The affordable Care Act (ACA) requires employers to make reasonable efforts to obtain Social Security numbers for employees, spouses /domestic partners, and dependents .

To enroll any of the listed individuals for coverage in this plan, check the **Enroll** box next to the family member's name.

Dependent

☒ Wen Wong Lee - Spouse (Opposite/Same Sex) NA

☒ Suyu Lee - Child EE Biological/Adopted NC

☐ Han Lee - Child EE Biological/Adopted NC

ADD/REVIEW FAMILY MEMBERS

CANCEL CHANGES SAVE AND CONTINUE

Step	Action
73.	<p>The newly entered dependent(s) appear in the Dependent list but are not yet enrolled in the plan. You must enroll the dependent(s).</p> <p>Click the <b>Child EE Biological/Adopted NC</b> option.</p> <p><input type="checkbox"/></p>
74.	Click the <b>Save and Continue</b> button.

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

### DENTAL

**Chao Lee**

**Your Choice**  
You have chosen Delta Dental PPO with Family (NA+NC) coverage. You are also covering Family (NA+NC).

**Your estimated cost per pay period**  
\$0.00

**Your Covered Dependents**

Dependent Information	
Name	Relationship
Wen Wong Lee	Spouse (Opposite/Same Sex) NA
Suyu Lee	Child EE Biological/Adopted NC
Han Lee	Child EE Biological/Adopted NC

**Notes**  
Once submitted, this choice will take effect on 11/01/2017. Deductions for this choice will start with the pay period beginning 11/01/2017.

Edit profile Log out

Step	Action
75.	<p>UCPath displays your estimated pay period cost for the benefit election and covered dependents.</p> <p>Click the scroll bar.</p>

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

**Your Choice**  
You have chosen Delta Dental PPO with Family (NA+NC) coverage. You are also covering Family (NA+NC).

**Your estimated cost per pay period**  
\$0.00

**Your Covered Dependents**

Dependent Information	
Name	Relationship
Wen Wong Lee	Spouse (Opposite/Same Sex) NA
Suya Lee	Child EE Biological/Adopted NC
Han Lee	Child EE Biological/Adopted NC

**Notes**  
Once submitted, this choice will take effect on 11/01/2017. Deductions for this choice will start with the pay period beginning 11/01/2017.

[BACK](#) [SAVE CHANGES](#)

[Edit profile](#) [Log out](#)

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Step	Action
76.	Click the <b>Save Changes</b> button.

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

**BIRTH**  
Chao Lee  
Birth or Adoption

Important: Your choice is summarized below.

If you are not satisfied with your choice, then select the **Cancel Changes** button and correct the selections.

If you are satisfied with your choice, then select the **OK** button to store your choices.

Your enrollments are not finalized until you Submit all your choices from the Enrollment Summary page.

**Current Enrollment Summary**  
This table summarizes estimated costs per pay period for your new benefit choices. (The Employer column displays the amount UC contributes to the UC Retirement Plan on your behalf.)

**Election Summary**

Summarized estimates for new Benefit Elections	Before Tax	After Tax	Total	Employer
Costs	816.39	106.74	923.13	1,718.70
<b>Your Costs</b>	<b>816.39</b>	<b>106.74</b>	<b>923.13</b>	

[CANCEL](#) [COUNTINUE LATER](#) [SHOW PROGRESS](#) [PREV](#) [NEXT](#)

[Ask UCPath Center](#) [Log out](#)

[Edit profile](#) [Log out](#)

Step	Action
77.	The <b>Current Enrollment Summary</b> page appears again. The details for your dental election have been updated.  Click the scroll bar.

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013


**Your Costs**  
816.39 106.74 923.13

**Current Benefits Details**

Medical	Dental	Vision
UC Care Plan:Fam NA+NC	Delta Dental PPO:Fam NA+NC	Vision Service Plan (VSP):Fam NA+NC
636.39 Before Tax	0.00 Before Tax	0.00 Before Tax

Legal Services	Behavioral Health	Life
ARAG Legal:Self+Ad NA	No Coverage	Basic Life
14.32 After Tax	New	

**Supplemental Life** **Basic Dependent Life** **Supp Dependent Life -**

Step	Action
78.	To change <b>Vision</b> coverage for this example, click the <b>Edit</b> button. 

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

**VISION**  
Chao Lee  
UC pays the full cost of the vision benefit, providing you and your family the care you need.

Have questions? We recommend you read the vision plan [overview](#) on UCNet. Or for more detailed plan information, look [here](#).

**Select an Option**  
UC pays the cost of this benefit.

Vision Service Plan (VSP)	Waive
<input checked="" type="radio"/>	<input type="radio"/>

**SELECTED PLAN** **SELECT PLAN**

Step	Action
79.	The <b>Vision</b> page appears.  Click the scroll bar.

Step	Action
80.	<p>The newly entered dependent(s) appear in the <b>Dependent</b> list but are not yet enrolled in the plan. You must enroll the dependent(s).</p> <p>Click the <b>Child EE Biological/Adopted NC</b> option.</p> <input type="checkbox"/>
81.	Click the <b>Save and Continue</b> button.

Step	Action
82.	<p>UCPath displays your estimated pay period cost for the benefit election and covered dependents.</p> <p>Click the scroll bar.</p>

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

**Chao Lee**  
**Your Choice**  
You have chosen Vision Service Plan (VSP) with Family (NA+NC) coverage. You are also covering Family (NA+NC).

**Your estimated cost per pay period**  
\$0.00

**Your Covered Dependents**  
**Dependent Information**

Name	Relationship
Wen Wong Lee	Spouse (Opposite/Same Sex) NA
Suyu Lee	Child EE Biological/Adopted NC
Han Lee	Child EE Biological/Adopted NC

**Notes**  
Once submitted, this choice will take effect on 11/01/2017. Deductions for this choice will start with the pay period beginning 11/01/2017.

**BACK** **SAVE CHANGES**

Edit profile  
Log out

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Step	Action
83.	Click the <b>Save Changes</b> button.

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

**BIRTH**  
**Chao Lee**  
Birth or Adoption  
Important: Your choice is summarized below.  
If you are not satisfied with your choice, then select the **Cancel Changes** button and correct the selections.  
If you are satisfied with your choice, then select the **OK** button to store your choices.  
Your enrollments are not finalized until you Submit all your choices from the Enrollment Summary page.

**Current Enrollment Summary**  
This table summarizes estimated costs per pay period for your new benefit choices. (The Employer column displays the amount UC contributes to the UC Retirement Plan on your behalf.)

**Election Summary**

Summarized estimates for new Benefit Elections	Before Tax	After Tax	Total	Employer
Costs	816.39	106.74	923.13	1,718.70
<b>Your Costs</b>	<b>816.39</b>	<b>106.74</b>	<b>923.13</b>	

**CANCEL** **COUNTINUE LATER** **SHOW PROGRESS** **PREV** **NEXT**

Ask UCPath Center

Edit profile  
Log out

Step	Action
84.	The <b>Current Enrollment Summary</b> page appears again. The details for your vision election have been updated.  Click the scroll bar.

Step	Action
85.	Continue election and coverage updates for all other available benefit options.
86.	After all benefit plans have been updated for your life event, click the <b>Submit</b> button.

Step	Action
87.	The <b>Submit Benefit Choices</b> page appears. Review the Terms and Conditions, as well as the HIPAA Statement Confirmation.  Click the scroll bar.

Step	Action
88.	Click the <b>By checking this box I accept the above Terms and Conditions</b> option. <input type="checkbox"/> By checking this box I accept the above Terms and Conditions
89.	Click the <b>Submit</b> button.

Step	Action
90.	The <b>Enrollment Submit Confirmation</b> page appears.  Click the <b>OK</b> button.



Chao Lee  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

### SUBMIT CONFIRMATION

Chao Lee

Your benefit choices have been successfully submitted.  
You will receive a final confirmation statement within 24 hours.  
To return to the Benefits Enrollment page, use the **OK** button.

OK

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Edit profile  
Log out

Step	Action
91.	The <b>Submit Confirmation</b> page appears.  Click the <b>OK</b> button.

Chao Lee  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

### BENEFITS ENROLLMENT

Chao Lee

Welcome to the benefits enrollment section. Congratulations! You and your family now have an opportunity to enroll in benefits based on one of the newly benefits eligible scenarios listed below. You have either been directed to this page or navigated here on your own because

- You are a new hire with a PIE to enroll in benefits initially, OR
- You are newly eligible for benefits, OR
- You have a life event that enables you to make enrollment changes, OR
- The annual Open Enrollment period is now open

Scroll down to view the list of your benefit events below. Do you see the **Select** button next to an event? If so, that indicates the event is currently open to you for enrollment. Click on **Select** to begin.

Take advantage of this opportunity now because your other options are limited to:

**90-day Waiting Period**  
You may enroll yourself or eligible family members at any time in medical coverage only with a 90 consecutive calendar day waiting period; coverage is effective after the 90 days have elapsed. Your premiums may need to be paid on an after-tax basis.

**Open Enrollment**  
Open Enrollment (OE) is the time each year (typically in the Fall) when you can change your medical plan and sign up for other benefits. Shortly before OE opens, UC will launch a dedicated website to guide you through the process. Changes you make during OE are effective January 1 of the following year.

**Life Event**  
A *life event* provides an opportunity to enroll in, or make changes to, your UC benefits when family status changes occur (marriage, domestic partnership, birth, adoption or divorce) or, in some cases, after you or an eligible family member experience an involuntary loss of non-UC health & welfare coverage.

Edit profile  
Log out

Step	Action
92.	The <b>Benefits Enrollment</b> page appears again.  Click the scroll bar.

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

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Woi Lea Dependent Covera...

Boc Hec **Life Events / Benef...**

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Edit profile

Log out

Take advantage of this opportunity now because your other options are limited to:

**90-day Waiting Period**  
You may enroll yourself or eligible family members at any time in medical coverage only with a 90 consecutive calendar day waiting period; coverage is effective after the 90 days have elapsed. Your premiums may need to be paid on an after-tax basis.

**Open Enrollment**  
Open Enrollment (OE) is the time each year (typically in the Fall) when you can change your medical plan and sign up for other benefits. Shortly before OE opens, UC will launch a dedicated website to guide you through the process. Changes you make during OE are effective January 1 of the following year.

**Life Event**  
A life event provides an opportunity to enroll in, or make changes to, your UC benefits when family status changes occur (marriage, domestic partnership, birth, adoption or divorce) or, in some cases, after you or an eligible family member experience an involuntary loss of non-UC health & welfare coverage.

If you don't see the **Select** button, you do not currently have an open event allowing you to make enrollment changes. If you think this is in error or have additional questions, contact the UCPath Center at 1-855-9UC-PATH (1-855-982-7284).

**Open Benefit Events**  
After you use the **Select** button, it will take a few seconds for your benefits enrollment information to load.

**Birth**  
FIXED INCOME INV OFCR  
11/01/2017

Submitted

Terms of Use University of California

Step	Action
93.	The <b>Open Benefit Events</b> section displays the <b>Submitted</b> status for the <b>Birth</b> event.
94.	Return to the top of the page.  Click the scroll bar.

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

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Edit profile

Log out

UCPath

Log out

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

**BENEFITS ENROLLMENT**  
Chao Lee

Welcome to the benefits enrollment section. Congratulations! You and your family now have an opportunity to enroll in benefits based on one of the newly benefits eligible scenarios listed below. You have either been directed to this page or navigated here on your own because

- You are a new hire with a PIE to enroll in benefits initially, OR
- You are newly eligible for benefits, OR
- You have a life event that enables you to make enrollment changes, OR
- The annual Open Enrollment period is now open

Scroll down to view the list of your benefit events below. Do you see the **Select** button next to an event? If so, that indicates the event is currently open to you for enrollment. Click on **Select** to begin.

Take advantage of this opportunity now because your other options are limited to:

**90-day Waiting Period**  
You may enroll yourself or eligible family members at any time in medical coverage only with a 90 consecutive calendar day waiting period; coverage is effective after the 90 days have elapsed. Your premiums may need to be paid on an after-tax basis.

**Open Enrollment**  
Open Enrollment (OE) is the time each year (typically in the Fall) when you can change your medical plan and sign up for other benefits. Shortly before OE opens, UC will launch a dedicated website to guide you through the process. Changes you make during OE are effective January 1 of the following year.

**Life Event**  
A life event provides an opportunity to enroll in, or make changes to, your UC benefits when family status changes occur (marriage, domestic partnership, birth, adoption or divorce) or, in some cases, after you or an eligible family member experience an involuntary loss of non-UC health & welfare coverage.

Next

Step	Action
95.	Click the <b>Next</b> button.

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
Service Date: 04/01/2013

UCPath

Log out

Ask UCPath Center

CANCEL COUNTINUE LATER SHOW PROGRESS PREV NEXT

### Event Completion and Exit

Congratulations!

You have completed your Birth

Here is a list of things to keep in mind now that you have a new child:

- Find out if your medical plan offers discounts on infant care equipment, home nurse visits, and postnatal classes.
- Evaluate day care centers.
- Evaluate our Dependent Care Spending Account plan to assist with day care expenses.
- Schedule your baby's first visit with the pediatrician.
- Order a Social Security or Social Insurance card for your baby.

Select the Complete pushbutton to end this event.

**COMPLETE**

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Step	Action
96.	<p>The <b>Event Completion and Exit</b> page appears.</p> <p>To review your progress, click the <b>Show Progress</b> button.</p> <p><b>SHOW PROGRESS</b></p>

**Chao Lee**  
Primary Title: FIXED INCOME INV OFCR  
Employee ID: 10000072  
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COUNTINUE LATER SHOW PROGRESS PREV NEXT

### Event Completion and Exit

Congratulations!

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- Evaluate day care centers.
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- Schedule your baby's first visit with the pediatrician.
- Order a Social Security or Social Insurance card for your baby.

Select the Complete pushbutton to end this event.

**COMPLETE**

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**Step 1** Welcome  
**Step 2** Benefit Summary  
**Step 3** Dependent Coverage Summary  
**Step 4** W4 Tax Information  
**Step 5** California W4 Tax Information  
**Step 6** Other State W4 Tax Information  
**Step 7** Benefit Enrollment  
**Step 8** Event Completion and Exit

Step	Action
97.	You must do one more step to complete and close your life event.
98.	<p>Click the <b>Close</b> button to hide the steps.</p> <p><b>×</b></p>

Step	Action
99.	Click the <b>Complete</b> button.
100.	<p>You have submitted your changes for the birth life event.</p> <p>A confirmation email is sent to the primary email address on your account. You can identify your primary email address under Employee Actions &gt; Personal Information &gt; <b>Personal Information Summary</b>.</p> <p><b>End of Procedure.</b></p>