EXAMPLE ROTH

NEW! ROTH CONTRIBUTION OPTION

The University of California has enhanced the UC Retirement Savings Program with a new Roth contribu-tion option for the UC 403(b) and UC 457(b) Plans, giving you more flexibility to save and plan for your future through regular pretax contributions, new Roth contributions, or both.

WHO MIGHT BENEFIT FROM CONTRIBUTIONS?

While contributions are designed for anyone who likes the idea of potentially tax-free retirement income, here are some scenarios to consider:

- Are you a younger saver?
- Think your income tax rate will be higher in retirement?
- Want tax flexibility in retirement?
- Interested in leaving tax-free money to your beneficiaries?
- Not eligible to contribute to a Roth?



TIME (1) 12:00pm to 1:00pm





For more information, please visit: The Pre-Retirement Planning Webinar Series webpage