

University of California, Riverside - Local Procedure 20: Recruitment and Promotion

July 2023

I.	Summar	v									
		ersity of California, Riverside (university) is committed to hiring a talented									
	workforce through recruitment practices that are fair, consistent, comply with all applicable laws and regulations and reinforce our campus commitment to the value of a										
	diverse workforce.										
II.	Related	Related Policies and References									
	Personnel Policy 3 – Types of Appointment										
		Discrimination, Harassment and Affirmative Action in the Workplace									
		Personnel Policy 20 – Recruitment and Promotion									
	Personne	Personnel Policy 21 – Selection and Appointment									
		el Policy 30 – Compensation									
		el Policy 36 – Classification of Positions									
	Personne	el Policy 50 – Professional Development									
		el Policy 60 – Layoff and Reduction in Time from Professional and									
		Support Staff Career Positions									
	Personne	el Policy 66 – Medical Separation									
	Personne	el Policy 81 – Reasonable Accommodation									
	Personne	el Policy 82 – Conflict of Interest									
	Appendix	A – Conducting Interviews									
	Appendix	Appendix B – Frequently Asked Questions (FAQ) and the Preliminary									
		Screening Template									
	E-Verify I	E-Verify Local Procedures									
	Jobs@U	CR Website									
	Reemplo	yment of UC Retirees into Staff Positions Local Procedures									
	<u>Tempora</u>	ry Employee Services									
III.	Definitions										
	A. Affirmative Action and Compliance Liaison (AACL) – A member of the										
		search committee who is responsible for ensuring all aspects of the									
		recruitment process are fair, unbiased, and in compliance with campus									
		procedures and UCR's commitment to equal employment opportunity.									
	B.	Applicant – A job seeker who applies for a position within the initial									
		recruitment (posting) period.									
	C.	Candidate – An applicant who meets the minimum qualifications for the									
		position.									
	D.	Essential Job Functions – The major duties and responsibilities of a									
		position, which occupy a significant amount of the employee's time and									
	<u> </u>	require specialized skills to perform.									
	E.	<b>Expression of Interest</b> – An individual who applies for a position after the									
	<del> </del>	initial posting period has ended.									
	F.	iRecruit – UCR's applicant tracking system and system of record for all									
	+	documents related to recruitment.									
ĺ	G.	Job Family – A group of jobs that involve work in the same general									
<u> </u>	1	occupation.									
<b></b>	Н.	<b>Long List</b> – A list of candidates who meet the minimum qualifications for the									



		position.								
	I.	Pay Scale – The salary or hourly wage range that the university reasonably								
		expects to pay for the position in accordance with local procedures.								
	J.	Placement Goals – Objective targets equal to the statistically established								
		availability percentage of minorities and women. Placement goals are not								
		quotas and do not justify preferential treatment.								
	K.	Position – A specific set of duties, responsibilities, knowledge, skills, level of								
		supervision, and other requirements which are based on a job and that								
		comprise the work assignment of an individual employee at a particular								
		location.								
	L.	<b>Posting Period</b> – The minimum number of days a position is required to be								
		posted.								
	М.	Recruitment Plan – A document that outlines the components of the								
		recruitment strategy that is designed to obtain a diverse and well-qualified								
		applicant pool. This plan should address any placement goals, list advertising								
		resources to be used, and identify steps in the selection process.								
	N.	Salary Range – The range of pay from minimum to maximum established for								
		a salary grade or job.								
	0.	<b>Short List</b> – A list of candidates who meet all the minimum qualifications and,								
		if there are multiple qualified candidates, those who in addition, best meet the								
		preferred qualifications. The group is identified and selected for interview.								
IV.	General	Provisions								

This local procedure is intended to provide specific guidance to implement the provisions of PPSM-20: Recruitment and Promotion, which requires competitive recruitment for all staff positions at UCR unless otherwise stated in the policy. This requirement is consistent with our status as a federal contractor, as an equal opportunity/affirmative action employer, and with our recognition of the value and importance of a diverse workforce.

Hiring managers/authorities are accountable for complying with federal and state laws, regulations and university policies; and are responsible for contributing to the university's equal employment opportunity and affirmative action efforts.

Goals of the competitive recruitment process are to:

- 1. Identify and attract qualified applicants;
- 2. Create a broad and diverse pool of qualified candidates based on the relevant labor market:
- 3. Allow candidates to fairly compete for position openings;
- 4. Meet our equal employment opportunity and affirmative action commitments; and
- 5. Demonstrate a fair and unbiased selection process.

The university provides reasonable accommodation to qualified individuals with disabilities in all phases of the recruitment and employment process. A reasonable accommodation may be a modification to a job application process, interview process, hiring procedure, third-party provider test or other employment practice that will allow a qualified individual with a disability to have an equal opportunity to obtain employment. To request a reasonable accommodation, job applicants may contact Disability Management by email at <a href="mailto:disabilitymanagement@ucr.edu">disabilitymanagement@ucr.edu</a>, or refer to UCR Local Procedure 81: Reasonable Accommodation.



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V.	Scope	•									
	This p	procedure applies to all recruitments for staff positions. For additional information									
		asual restricted (student) appointments, refer to PPSM-3: Types of Appointment and									
	Student On-Campus Employment Guidelines.										
VI.	Caree	eer Appointments									
	Comp	Competitive recruitment is required for all career appointments unless an internal									
	promo	promotion is approved, an exemption applies, a waiver is approved, or a contract or									
			intment coverts or is designated as a career appointment in accordance with								
			PSM-3: Types of Appointment, and Contracting-Out requirements.								
	Α.										
	7	A competitive recruitment to fill a vacant career position is usually conducted for									
		a single job title.									
	D	a single job title.  Career Recruitment: Classification Series									
	B.										
			assification series recruitment maybe helpful when a department anticipates ulty filling a position due to insufficient skills in the labor market.								
		1.	A vacant career position classified in the Career Tracks Professional								
			category may be listed with multiple job titles at different levels within a								
			single job function. This provides flexibility to determine the initial job title								
			based on the qualifications of selected candidate.								
	1	2.	Recruitments at each level will be posted concurrently in iRecruit along with								
		۷.	·								
			language inserted into each posting identifying them as a classification series recruitment.								
		2									
		3. For the selected applicant, the hiring authority determines the appropriate									
		job title/level, based on the qualifications of the applicant.									
		Note: The university is required to assess each applicant based on the minimum									
		requi	irements for the level of position for which they applied.								
	C.	Career Progress of Current UC Employees									
		UCR supports the career progress of current staff employees through the									
		follov									
		1.	Internal Recruitment								
			HR may authorize limiting recruitment for a career appointment to internal								
			candidates, so long as this internal recruitment is consistent with equal								
			employment and affirmative action objectives. An internal recruitment can								
			be limited to the UC system as a whole, to UCR, or to an organization unit.								
			Internal recruitments may be appropriate when there is:								
			a. a business need such as critical institutional knowledge needed;								
			b. alignment with succession planning strategies;								
			c. labor market data that demonstrates a lack of talent in the external								
			market;								
		1	d. a body of well-qualified internal candidates that exist; and								
-		+ +									
	1	+ +	ensure employees are considered for other opportunities.								
			Eligible candidates will be considered if they meet the minimum required								
			qualifications of the position, have successfully passed their probationary								
			period and received a "successfully meets performance expectations" rating								
1			or above on their last performance evaluation. Approval to execute an								
		1									
			internal recruitment is required and should be obtained from the								



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		AVC/CHRO who will consult with the Equal Opportunity and Affirmative Action (EEAA) office.
		Action (LEAA) office.
	2.	Internal Promotion
	۷.	Internal promotions may be used to recognize growth and development of
		career employees when approved by the AVC/CHRO.
		Internal promotions may be appropriate when:
		a. There is a university business need (e.g., a vacant classified position or need for higher-level work to be performed); and
		b. There is a career employee who demonstrates readiness by possessing the skills and experience for the higher-level position.
		When use of an internal promotion is approved, all career employees who meet the following requirements in the organizational unit will be considered for internal promotion:
		a. Currently hold a career position in the same job family as the intended promotional opportunity.
		b. Meet the minimum required qualifications of the higher-level promotional opportunity.
		c. Have successfully passed their probationary period (e.g., career employees).
		d. Received a "successfully meets performance expectations" rating or above on their last performance evaluation.
		Have not received documented performance or conduct counseling with a
		corrective action within the last six months of employment.
	3.	Limited and Per Diem Appointments
		a. Recruitment
		To fill limited and per diem appointments a competitive recruitment is normally expected. If a competitive recruitment may not be feasible, a request for a waiver recruitment or an exemption to recruitment should be submitted to central HR for review.
		Partner with your organizational unit to review the criteria for a waiver or an exemption to recruitment to determine if a recruitment will be required.
		A waiver of recruitment is not required for reemployment of UC retired employees into staff positions but there is additional guidance to consider. Refer to the Reemployment of UC Retired Employees into Staff Positions policy, which should be reviewed prior to any job offer.
		The organizational unit will be authorized to approve limited
		The organizational unit will be authorized to approve limited appointments for durations below 1,000 hours in any 12 consecutive months. It will be the responsibility of the organizational unit to ensure compliance and communication to departments and appointees regarding these parameters.
		To assist organizational units with their communication to departments, COGNOS R380 report may be used by the units to verify or track hours



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			on limited appointments. When a limited appointment is expected to exceed 700 hours, organizational units should establish plans to end the appointment prior to the appointment reaching 1,000 hours in any 12 consecutive months.			
			In cases where there is a possibility that a limited appointment may continue at or beyond 1,000 hours in any 12 consecutive months, a competitive recruitment will be required to fill that appointment (refer to			
			section, VI.A).			
		b.	Conversion to Career			
			Per Diem appointments do not convert to career appointments.			
			2) Limited appointments may be converted to career appointments if the incumbent employee was selected through a competitive recruitment process. For additional information, refer to local procedure 3 – limited appointments.			
			Note also that limited appointments are designated as career appointments when the incumbent employee reaches 1,000 hours of qualifying service in any 12 consecutive months (refer to PPSM 3 for the full set of conditions); however, departments are expected to			
			manage limited appointments so that this type of situation rarely occurs.			
	4.		ntract Appointments			
		wai	mpetitive recruitment is required for contract appointments unless a iver of competitive recruitment is approved (refer to section, VI.C. livers of Recruitment for Career and Contract Appointments).			
D.			ions to Recruitment			
	The recru	uit:	wing circumstances are exempt from the requirement to competitively			
	1.	Dei uni	motion or lateral transfer of an employee within the same organizational t;			
	2.		eral transfer of an employee along with the budgetary provision for that ployee's position;			
	3.	Tra with	insfer, reinstatement or reemployment of an employee in accordance			
		a.	PPSM 2.210.III.D.1 and 4-6 (Absence from Work – Family and Medial Leaves)			
		b.	PPSM 2.210.III.D.2 (Absence from Work – Leave due to Pregnancy, Childbirth or Related Medical Condition)			
		C.	PPSM 2.210.III.E.1 (Absence from Work – Military and Other Service-related Leaves)			
		d.	PPSM 66.III.E (Medical Separation – Special Reappointment Procedures)			
		e.	PPSM 81.III.D (Reasonable Accommodation)			
	4.		call of a laid-off employee or placement of an employee with preference			
	'		reemployment or transfer;			
	5.		employee's job title or responsibilities have changed as a result or a			
	- •		rganization or reassignment of functions among positions within the			



	Huma	n Keso	urces						
			same	e organizational unit;					
		6.	An e	mployee who is competitively selected for a UC sponsored paid					
			inter	nship program, and upon completion of the internship program, and					
			upon	completion of the internship, as authorized in local guidelines and the					
			approval of the department head, is appointed to a vacant position fo						
				employee meets the minimum qualifications;					
		7.		mployee receives an internal promotion per Section D.2.b above;					
		8.		department conducted a competitive recruitment within the past six					
				ths that yielded a diverse applicant pool and the department wants to					
				ct a candidate from the original pool for another opening in the same					
				tle and with the same minimum qualifications;					
		9.	_	If a casual/restricted appointment; or					
		10.		red appointments designated for durations of less than three months or					
		10.		than 500 hours in any 12 consecutive months.					
			1033	than 500 hours in any 12 consecutive months.					
	E.	Wai	vers c	of Recruitment for Career and Contract Appointments					
				ciate Vice Chancellor Chief Human Resources Officer (AVC CHRO)					
				ove a waiver of competitive recruitment for career and contract					
				ents if in their assessment the University operational need outweighs					
				tation of a competitive recruitment based on special circumstances or					
			•	ent conditions such as:					
		1.		ecial Circumstances					
		1.							
			a.	Previous recruitment attempts did not result in identifying a qualified					
				candidate pool, and/or recruitment difficulties in attracting candidates					
				with the required skills, knowledge and abilities unique to the position					
			<b>.</b>	have been documented;					
			b.	When a limited or contract appointment is to be designated as career					
				appointment when the incumbent was selected through an open					
				recruitment;					
			C.	Unanticipated business requirements warrant filling the position on an					
				immediate basis and the time needed to conduct a search would					
				have a negative impact on meeting critical operational needs of the					
				department or would violate a formal contractual obligation of the					
				university;					
			d.	The delay resulting from conducting a competitive recruitment would					
				endanger health and safety;					
			e.	In circumstances where a new academic appointment also includes					
				the transfer of the academic appointee's employee(s)					
			f.	There are special appointment conditions, such as an organizational					
				entity or program is moving to the location along with specified					
				current employees.					
		2.	Spe	ecial Appointment Conditions					
			a.	Where a new academic appointment also includes the transfer of the					
				academic appointee's employee(s) from the academic's former					
				institution to UCR; or					
			b.	Where an organizational entity or program, along with specified					
				current employees, moves from another UC location to UCR.					
		For	all Spo	ecial Appointment Conditions recruitment waiver requests, the					
1				d HR professional will consult with the Talent Acquisition Director					
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		Acqui	efore submitting a request. Upon submission and approval of the Talent cquisition Director, the AVC/CHRO will approve or deny the request following onsultation with Chancellor or Chancellor designee.						
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VII.	Proce	dures	es						
	A.			Recruitment Process					
		Orgar	nization	al unit approval is required to initiate the recruitment process.					
			Г _						
		1.	recom acquis	t of the organizational unit's preparation for recruitment, it is mended that the organizational unit contact their assigned talent sition representative in central HR to determine whether the sed recruitment is subject to a recall.					
			detern the typ	it is determined that a vacancy is to be filled, it is important to nine appointment type, and special conditions and requirements and be of recruitment that will be needed (e.g., Career Series, Single Job Internal).					
		2.	Pocition	on Description					
		۷.	Positio	on Description					
			At UCR, the Job Builder tool pre-populates the basic job description for policy-covered job codes and describes the essential job functions, which include the minimum and preferred qualifications for the job function. Job descriptions for union-represented job codes may copy from previously classified job descriptions or templates and must conform to the job functions and minimum qualifications listed in the Series Concepts.  The hiring manager (HM), with assistance from the organizational unit, is responsible for customization of the position/job description, including specific responsibilities and the working title for the position.  Refer to the HR Total Compensation webpage for assistance with building						
			tile joi	o description.					
		3.	Postin	g a Position					
				he organizational unit approves requests for recruitment and routes					
			it	to Central Human Resources (HR).					
				Human Daggurage Companyation algorities resitions that					
			1	Human Resources Compensation classifies positions, then routes to Talent Acquisition to post the position.					
			2						
			b. P	osted Salary Range					
			υ. P	osted Salary Range					
				C's salary ranges are market-based. To allow flexibility in setting sarting salary commensurate with experience and alignment with SB					



Humai	resources	1162, UCR posts the entire salary range (the range of pay from minimum to maximum established for a salary grade or job).					
		Non-exempt	"The full salary range for the (Working Title) is [\$00.00 - \$00.00] per hour.				
			We base salary offers on a variety of considerations, such as education, licensure and certifications, experience, and other business and organizational needs."				
		Exempt	"The full salary range for the [Working Title] is [\$00,000 - \$00,000] annually.				
			We base salary offers on a variety of considerations, such as education, licensure and certifications, experience, and other business and organizational needs."				
		Po	sting with Budget Constraints				
		If necessary due to budget constraints, the following statement may be added to the Posted Position Information section of the job description and/or position purpose:					
		"The salary range for this position is (minimum to maximum), however it is currently budgeted to (indicate range quartile and state the amount)."					
		For example:					
		Non-exempt	"The full salary range for the (Working Title) is [\$00.00 - \$00.00] per hour.				
			However, the expected pay scale for this position is [\$00.00 - \$00.00] or [up to \$00.00] per hour.				
			We base salary offers on a variety of considerations, such as education, licensure and certifications, experience, and other business and organizational needs."				
		Exempt	"The full salary range for the [Working Title] is [\$00,000 - \$00,000] annually.				
			However, the expected pay scale for this position is [\$00,000 - \$00,000] or [up to \$00,000] annually.				
			We base salary offers on a variety of considerations, such as education, licensure and certifications, experience, and other business and organizational needs."				



Humai	ı Resou	rces			<u> </u>		
		C.	Posted Position Purpose				
			1)	Example of	f Position In	formation	
				Job Number	Full/Part Time	Schedule	Salary
				29591496	Full Time	8:00 am - 5:00 pm	\$61,800 - \$110,000
				sustainable and organiza Employee S Enhanceme O – Operation Stability, & S UCR CHR is Organization Outreach, E Total Competincumbent in contribute as alignment to integrate the At UCR CHI efficacy of eamending, a groundwork analyzing da contribute to development. The budget annually wing qualification Applicants in UCR staff posponsorship As a condition University of Policy. All C Full Vaccina on Medical Edition Deferral (bast For new University of Policy and C Full Vaccina on Medical Edition on Medica	model that enational agility uccess, Well nts, H – Humonal Agility and Gustainability is comprised to hall Developm mployee and ensation, and the project part in the framework of the framework of the framework of the project part in the project p	nables service enhance. The ETHOS of CHR -being & Retention, The an Capital Investment and Business Continuit of the following teams and Business Continuit of the following teams and the following teams and the HR Policy & Strategic policy analyst role will of the HR Policy & Strategic policy analyst role will of the HR Policy & Strok and sustainable mand sinto assignments and property and pr	t & Succession Planning, y, and S – Service,  Employee and n and Diversity lefits, Health & Wellness, c Initiatives. An report to CHR and lategic Initiatives team. In odel the analyst will and projects daily.  Insible for examining the groundwork for reviewing, ocedures. Laying the lich include gathering and Rs objectives and goals, list with business process on description.  Is \$61,800 - \$107,000 led on the individual's list of the individua
		٦	Dar	nting \A/orls A	uthori-otic-		
		d.	Pos	sting Work A	utnorization	1	
						man Resources sha nclude in recruitmer	



			sponsors with UCF revised f	e referenced the campus' inability to sponsor or take over ship of employment Visas for staff. After further consultation R counsel and the Compliance Office, the language was further to reflect the following:	
			UCR sta	ants must have current work authorization when accepting a aff position. Currently, we are unable to sponsor or take over ship of an employment Visa for staff."	
		е.	Posting	lohe	
		С.	1 Ostilig C	0003	
			1)	Posting on the Jobs@UCR website is required for all positions, unless an exemption or waiver of recruitment has been approved (refer to section, VI.B. – Exemptions to Recruitment and section, VI.C. – Waivers of Recruitment for Career and Contract Appointments).	
			2)	Posting Period	
				Minimum posting requirements are as follows:	
				a) Professional Support Staff (PSS) – 10 business days from date posted which will begin the next business day.	
				b) Management/Senior Professional (MSP) – 15 business days from date posted which will begin the next business day.	
				Open until filled: is an option for both PSS and MSP positions, which allows the posting to remain open and viewable on the Jobs@UCR website until filled.	
		f.	Continue	ous Recruitment	
		1.	Continue	ous Recluiment	
			When there is a regular need to fill vacancies and we do not anticipate a shortage of applicants (e.g., custodians, food service workers, cooks, etc.), the Director of Talent Acquisition may authorize a continuous recruitment, which would allow multiple positions to be filled from a single recruitment, which may remain open for up to three months.		
	4.	Αdv	l /ertising al	and Recruitment Plan	
		, (0)	ordonig al	TO GUITION FINE	
		a bi	road and d	t plan is used to identify the steps that will be taken to attract diverse pool of qualified applicants and demonstrate a fair d selection process.	
		a.		ocumented recruitment plan is required for each position. The	
		b.	plan requires approval by the organizational unit. In addition to the position's placement goals the plan contains advertising channels to be used to achieve those goals as well as the steps that take place in the selection process (e.g., application review, phone screens, short list review and submission, search committee interviews, finalist interviews).		



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			C.		ertising/	
				In g	jeneral, re	ecruitments are posted on UCRJobs and are
				aut	omatically	posted to the following UCR sponsored job boards and
				out	reach part	tner networks at no additional cost:
					• Inside	HigherEd.com
						erEdJobs.com
						sityInHigherEducation
						ern California HigherEdJobs
					0.11	
						ansjobexchange
						AV.com
						<u>ilityjobs.net</u>
						<u>ledperson.com</u>
						UCR job postings are distributed to various national
						nanges as well as through various community partner
				net	works suc	h as the Department of Rehabilitation.
				For	those pos	sitions where there is a limited supply of talent in the
				lab	or market,	specialty/niche job boards may be accessed and used
				via	Job Targe	et for an associated fee. For assistance with accessing
				or h	nelp in det	ermining which paid advertisements may return the best
				res	ults, orgar	nizational units may contact their Talent Acquisition
					resentativ	
				Tal	ent Acquis	sition representatives can assist with sourcing
						pon request.
						·
		5.	Ass	essr	nent of Ap	pplications
			a.			the potential for personal bias applicants should be
			۵.			a search committee.
				1)	The HM/	Search Committee Chair identifies the search committee
				' /	members	
				2)		Search Committee Chair should make an effort to
				-/		a search committee that represents a diverse cross-
						of staff. Departments that lack diversity in their own staff
						onsider appointing staff outside the department to
						ommittees or develop other alternatives to broaden the
						ive of the committee.
				3)		ntation from central offices is required for CFAO and
				3)		earch committees.
				41		ions that are frequently recruited, the mix of search
				4)		ee members should change frequently to minimize the
						. , ,
						roup think" or collective bias. It is recommended that the
<u> </u>						ee members include:
					a)	At least one individual who has a strong understanding
					L- V	of the role and its contribution to the department.
					p)	A job specialist (technical or functional)
					c)	An individual who will interact closely with the position



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				and/or serves as a main customer.		
				h committee members are obligated to disclose any conflict		
				rest in relation to the applicants under consideration (refer		
			_	SM-82: Conflict of Interest).		
			6) To en	sure each member understands UC's obligations related to		
				employment and affirmative action, members are required		
				nplete training prior to serving on a committee. At a		
			minim	um, the search committee member is required to have		
			compl	eted one of the learning activities listed below before		
			servin	g on the committee:		
			a)	Equal Employment and Affirmative Action Essentials.		
			b)	Recruitment Advertising and Affirmative Action		
				webinar.		
			c)	MEI: Diversify and Train the Search Committee.		
			d)	Applicant Pool Statistics and Creating Diverse		
				Applicant Pools.		
			e)	UC Managing Implicit Bias in the Hiring Process.		
			f)	Equal Employment, Affirmative Action and the		
				Academic Hiring Process.		
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			The search	h committee chair is responsible for verifying the		
				n of training by the AACL and search committee members.		
				may verify completion by having the AACL and committee		
				supply a copy of the certification of completion from the		
				rning Management System) or by contacting Talent		
			Acquisition	, , , ,		
			•			
			Faculty are	e considered to have completed search committee training		
			for staff re	cruitments if they have completed the "Equal Employment, e Action and the Academic Hiring Process" training.		
				of the committee will be appointed as the Affirmative		
				mpliance Liaison (AACL) who is responsible for ensuring on process is fair and unbiased.		
			_			
				to the training identified above the AACL is required to		
			•	he Role of the AACL on the Search Committee training in		
			the LMS.			
		<del>  .      </del>				
		b.	Review Ap	pplicants		
		-	A11 11 1	atan udan nakuman ta tha wasat atawa at the		
				ates who advance to the next stage of the recruitment		
			process ar position.	re required to meet the minimum qualifications for the		
			Application	ns should be assessed objectively and consistently against		
				um and preferred qualifications set out in the position		
			description	·		
		-	uesunpuu	1.		
		<del>                                     </del>	1) Crooti	ng the Long List		
			1)   Creati	ng the Long List		



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			•	<u></u>
			a)	All applicants are required to be reviewed and considered unless consideration is to be given only to internal applicants as stipulated for an approved internal recruitment.
			b)	At least two committee members must review all applicants to identify those recommended for further consideration and provide comments regarding each applicant's qualifications as they relate to the position. Alternatively, a Talent Acquisition representative may perform this function.
			c)	All elements of an application (application, resume and cover letter – if submitted) should be reviewed to determine if minimum requirements are met. To further evaluate applicants, phone screens may be conducted to obtain information such as availability, salary expectations, work history (e.g., size and complexity of roles), reason(s) for leaving previous roles, special position requirements (e.g., ability to perform shift work), and other preliminary information to assist the search committee with their review. It is possible to screen out an applicant due to information obtained during this initial screening and therefore phone screens should be properly documented and attended by at least two search committee members.  Alternatively, a Talent Acquisition representative can conduct the phone screens.
			Frequen Prelimina	tional information on applicant screening, refer to the tly Asked Questions (FAQ) in Appendix B and the ary Screening Template on the Human Resources and Documents webpage.
		2)	Creating	the Short List
			Creating	THE OTHER LIST
			HR/Sear commen Short Lis	e search committee's review of the applicants, the ch Committee Chair will review all search committee its as well as any phone screen notes and develop a st of those candidates who appear to best match the ninimum and preferred qualifications.
			a)	Once the short list has been determined, the AACL will submit the short list to the EEAA office for approval. If the short list is deemed to represent a sufficiently diverse applicant pool, the short list will be approved. Applicants may not be contacted for interviews until the short list has been approved. Generally, this process will be completed in two (2) business days.
			b)	If the short list is not sufficiently diverse, the EEAA office will contact the Search Committee Chair or



пиша	i Kesour	ces					
							ociate to discuss how the pool might be
					dive	ersified.	
						i.	Option 1: EEAA may recommend further review of the long list to evaluate if additional qualified applicants exist in the pool.
						ii.	Option 2: should the existing applicant pool not yield any additional qualified applicants; the expressions of interest may be moved to the applicant pool by the Search Committee Chair or Chair's Associate in one or more batches as needed to achieve a sufficiently diverse and qualified applicant pool. All expressions of interest candidates moved to the applicant pool are to be reviewed by the search committee. If a diverse applicant pool continues to be problematic, Talent Acquisition staff can assist in candidate sourcing and diversity outreach.
				c)	Em pro	ployment cess can	nort List is approved by the Equal t and Affirmative Action office, the interview begin. Best practices for conducting re contained in Appendix A.
		3	3)	Special C	Cons	ideration	S
				Special c			s are to be given to eligible applicants in
				1			
				a)	Red	call (as a	oplicable)
						employe departm organiza	eration should be given to eligible ees with recall rights within the hiring nent prior to submitting a recruitment. The ational unit will partner with Talent tion to ensure compliance.
				b)	Car Sto	•	ecial Transfer Opportunity Program (C-
						i. ii.	Allows organizational units to facilitate the placement of employees identified or confirmed for layoff into vacant positions outside the eligible employee's organizational unit.  Details on the program elements may be
							viewed on the HR website under Supervisor Resources – C-Stop Program



11011	iali kesul	guidelines.
		Detirons
		c) Retirees
		UC retirees may be rehired, in limited circumstances, subject to the Reemployment of UC Retired Employees into Staff Positions policy, which should be reviewed prior to any job offer.
	6.	Tests and Work Samples
		The University has an obligation to ensure pre-employment tests are administered fairly, accurately, and do not discriminate against job applicants.
		a. Only third-party validated (vendor provided) tests may be used. Skills demonstrations, such as requiring applicants to demonstrate how to perform a task specific to the position they are applying to, are considered tests and are required to be validated. Contact Talent Acquisition to assist with identifying validated tests available through PreValuate, the University's contracted third-party testing vendor.
		b. Prior work samples (e.g., portfolios and writing samples) may be requested and reviewed and are not considered assessments.
		c. The guidelines for pre-employment test are summarized in a short training course for hiring departments and HR professionals.  Registration is available via the LMS at <a href="http://ucrlearning.ucr.edu">http://ucrlearning.ucr.edu</a> by typing "pre-employment" in the search field.
		d. Writing samples and presentation assessments are not considered tests and can be evaluated using a scoring rubric based on predetermined criteria. The samples may only be used during finalist interviews. To obtain a writing or presentation scoring rubric, contact your Talent Acquisition representative.
	7.	Selection
		For requirements and criteria regarding the selection and appointment of a candidate, refer to UCR Local Procedure 21: Selection and Appointment.
	8.	Rehired Retirees
		For information related to UC retired employees, refer to the policy on Reemployment of UC Retired Employees Into Senior Management Group and Staff Positions (Regents Policy 7706) and the associated local procedures.
	9.	Executive Searches



Hur	nan Resources									
	use and emp For	maintains contracts with a list of approved search firms for occasional for highly specialized executive and senior level positions. HR review coordination is required to ensure that the campus meets its equal ployment and affirmative action obligations when a search firm is used assistance with all use of search firms for MSP or PSS positions								
	plea	ase contact the Director of Talent Acquisition.								
В.	Internal Re	ecruitment Process (Currently under review – Summer 2023)								
	form via Do	zational unit completes and submit the Internal Recruitment Request ocuSign to the Director of Talent Acquisition along with the following								
		documents:								
	a. Classified job description									
	b.	Organizational chart indicating the vacancy. Note: additional								
	A de sision	information may be requested.								
	A decision	will be communicated to the organizational unit.								
	Into an al Da									
C.	Internal Pr	romotion Process (Currently under review – Summer 2023)								
	<u> </u>									
		zational unit will submit the Internal Promotion Request form (templat								
		DocuSign) and the Skills Set Analysis form with organizational unit								
		nature of approval to the Director of Talent Acquisition via DocuSign								
		the following supporting documentation:								
	a.	Classified job description								
	b.	Organizational charts indicating the current position and proposed								
	C.	Document indicating successful completion of probationary period (if applicable)								
	d.	Copy of the candidate's last performance evaluation								
	e.	Candidate's current resume								
	f.	Any other documentation used in making this recommendation								
D.	Exemption	ns to Recruitment Process								
	The organi	zational unit initiates a request for approval by completing the Staff								
		nt Exemption Request form. The organizational unit should use								
		to submit the form to the Director of Talent Acquisition for review alon								
		lowing supporting documentation:								
	a.	Classified job description								
	b.	Current organizational unit chart indicating the vacancy								
	C.	Proposed organizational unit chart (include only if the current org								
		chart will change as a result of this exemption)								
	d.	Candidate resume								
	e.	Employment application (applicable for limited and per diem								
		appointments and contract positions). Refer to section, VI.D. –								
		Employment Application								
+	Note: Upor	n HR review, additional information may be requested.								
+	140tc. Opol	Trint Toview, additional imorniation may be requested.								



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	E.	Waive	er of	Recruitment Process
				ver of recruitment requests, the designated HR professional will
				th the Talent Acquisition Director before submitting a request. Upon
				n and approval of the Talent Acquisition Director, the AVC/CHRO will
				r deny the request following consultation with Chancellor or Chancellor
		desigr	nee.	
				two options to consider when selecting a waiver of recruitment.
				izational unit initiates a written request for approval by completing the
				uitment Waiver Request form, which will document the special
		circum	nstar	nce(s)/appointment conditions and provide justification for the waiver.
		The o	rgani	izational unit should use the DocuSign template to submit the form to
		the Di	recto	or of Talent Acquisition for initial review along with the supporting
		docun	nenta	ation.
		1.	Spe	ecial Circumstances include but are not limited to, when:
			a.	Prior recruitment attempts did not result in identifying a qualified
				candidate pool, and/or recruitment difficulties in attracting candidates
				with the required skills, knowledge, and abilities unique to the position
				have been documented.
			b.	Unanticipated business requirements warrant filling the position on an
				immediate basis and the time needed to conduct a search would
				have a negative impact on meeting critical operational needs of the
				department or would violate a formal contractual obligation of the
				university.
			C.	The delay resulting from conducting a competitive recruitment would
				endanger health and safety.
			Suk	omit:
			a.	current classified job description in the Human Resources
			۵.	Management System (HRMS)
			b.	current organizational unit chart indicating the vacancy
			C.	proposed organizational unit chart (include only if the current org
			٥.	chart will change as a result of the waiver)
			d.	candidate resume
			e.	Employment application (applicable for limited and per diem
			С.	appointments and contract positions). Refer to section, VI.C
				Employment
	<u> </u>			Linploymont
<del>                                     </del>	-	2.	Sno	l lecial Appointment Conditions used when:
	<del>                                     </del>	۷.		
<u> </u>			a.	transfer of academic appointees
<u> </u>	-		b.	hiring of a staff appointee
			C.	circumstances where a new academic appointment also includes the
				transfer of the academic appointee's employee(s) from the
<u></u>	-			academic's former institution; or
			d.	there are special appointment conditions, such as an organizational
				entity or program moving to the location along with specified current
				employees.



	Huma	n kesou									
		Submit									
		a. the reason for the request									
			b.	what steps were taken to fill the position via a standard recruitment							
		process or the reason why it was not conducted,  c. the necessity of the waiver – how it will impact the campus it									
				waiver is not approved, how it will impact the campus if the waiver is							
				approved.							
	F.	Empl	loyment Application								
			<b>-</b>								
		An an	anlov	yment application is required for exemptions and waivers of							
				nts for limited and per diem appointments.							
		reciui	шеп								
			a.	Hiring departments are responsible for ensuring that an employment							
				application is completed by the candidate for limited and per diem							
				appointments. The employment applications are available on							
				DocuSign.							
			b.	If it is determined that the candidate has previously served in a							
				limited appointment, hiring departments are responsible for ensuring							
				that the provisions in PPSM 3 and PPSM 21 regarding maximum							
				hours and/or break in service are adhered to.							
				Thours and/or break in service are adhered to.							
\/!!!	Datas										
VIII.	Roles	and R	espo	onsibilities							
	The AVC CHRO is the responsible officer for this local procedure and is accountable for										
	review	ing the	adm	ninistration of PPSM-20 on campus.							
	A.	Affirn	nativ	ve Action Compliance Liaison (AACL)							
		1.	One	e member of the search committee will be identified to serve as the							
		١.		son. The assignment of this role to an individual search committee							
				· · · · · · · · · · · · · · · · · · ·							
				mber is left to the discretion of the search committee within the							
			tolic	owing guidelines:							
			a.	The individual serving in the role has the necessary status to fulfill the							
				role.							
	]		b.	The individual has completed the training that is required for search							
				committee members.							
		2.	Fns	sures all aspects of the recruitment process are fair, unbiased and in							
		<del>-</del>									
				mpliance with Equal Employment Opportunity laws and Affirmative							
			ACI	tion regulations.							
	<u> </u>										
	B.	Huma	ın Re	esources Business Partner (HRBP)							
	<u> </u>										
		Is responsible for management of and coordination of all recruitment processes									
		at the organizational unit level, and for creation of internal processes to comply									
				procedures, training, routing and approval of recruitment activities.							
		vviui U	,000	procession, training, routing and approval of rectalitient activities.							
		Den		untel Human Bassumas Coordinates (DUBO)							
	C.	рера	rtme	ental Human Resources Coordinator (DHRC)							



пиш	ali kesou	ices						
	1							
	1.	Works with the Human Resources Business Partner (HRBP)/Chief						
		Financial Administrative Officer (CFAO) to prepare job descriptions.						
	2.	Initiates recruitment via the iRecruit.						
	3.	Posts recruitment on selected job boards.						
	4.	Routes recruitment to the organizational unit's Human Resources						
		Business Partner for review and routing.						
	5.	Finalizes the recruitment in the iRecruit and initiates transactional						
		onboarding activities.						
	6.	Notifies interviewees not selected.						
D.	Taler	t Acquisition						
	14.0.							
	1.	Posts all staff recruitments.						
	2.	Assists in identifying channels for job advertisements.						
	3.	Reviews all requests for internal promotion, internal recruitments, waiver						
	٥.							
	1	and exemptions.						
	4.	Full-cycle recruitment services.						
	5.	Provides ad hoc recruitment services:						
		a. candidate sourcing						
		b. application reviews						
		c. phone screens						
		d. interview question development						
		e. consultation and assistance during the recruitment process						
	6.	Informs organizational units if proposed recruitment is subject to a recall.						
	7.	Assists in identifying committee members who have completed required						
		trainings.						
E.	Equa	I Employment and Affirmative Action Office						
	1.	Provides consultation and assistance during the recruitment process.						
	2.	Provides guidance upon request to ensure all aspects of the recruitment						
		process are fair, unbiased and incompliance with Equal Employment la						
		and Affirmative Action regulations.						
	3.	Provides applicant pool data, availability, and placement goals.						
	4.	Reviews and approves interview shortlists.						
F.	Hiring	g Manager (HM)						
		g/						
	1.	Identifies hiring need, develops the position description, recruitment plan						
	''	organizational chart and other recruitment related documents.						
	2.	May serve as search committee chair and identifies search committee						
	۷.	members.						
+	3							
	3.	Conducts recruitment showing good faith efforts to broaden diversity.						
	C	h Committee						
G.	Searc	ch Committee						
_	<b>_</b>							
		ted by the HM, has completed the required training, and is assigned to						
	each	recruitment. Reviews applications, participates in the interview process an						



provides feedback on candidates.

## **Revision History**

Procedure and language changes, effective June 1, 2023:

- A definition was added for placement goals. See section III.I.
- To provide further guidance on posting salary ranges, posted position purposes, and posted work authorization sections VII.A.3.b., VII.A.3.c., and VII.A.3.d was added.
- To better align with the assessment of application practices and system updates section VII.5.b.1)
   b) was revised from:

"It is recommended that at least two committee members review all applicants to identify those who meet the minimum requirements of the position. Alternatively, a Talent Acquisition representative may perform this function. It is also recommended that each committee member provide comments regarding each applicant's qualifications as they relate to the minimum requirements of the position."

• To further outline the requirements for waiver of recruitment requests, section VII.E. was revised from:

"The organizational unit initiates a written request for approval by completing the Staff Recruitment Waiver Request Form. The organizational unit should use DocuSign template to submit the form to the Director of Talent Acquisition for review."

Procedure change, effective as of June 1, 2020:

 For increased efficiency of departments and organizational units to authorize and approve limited appointments a revision to language noted below (previously in section IV.C.3.a) was revised:

"The organizational unit will be authorized to approve limited appointments for durations of less than three months or less than 500 hours in any 12 consecutive months. It will be the responsibility of the organizational unit to ensure compliance and communication to departments and appointees regarding these parameters.