

# Tools and Resources

Financial Education Program



**Retirement  
Counselor  
(RC)**

[ucfocusonyourfuture.com](http://ucfocusonyourfuture.com)

**\*ONSITE\***

Access to a comprehensive set of retirement planning workshops suited for all UC members



**Fidelity Customer  
Service Phone  
Center**

1-866-682-7787  
5:00 AM – 9:00 PM PT

**\*TELEPHONE\***

Transaction oriented with access to basic plan information on the UC Retirement Savings Program



**Inside Planning  
and Guidance  
Consultant (IPGC)**

1-800-558-9182  
5:00 AM – 6:00 PM PT

**\*TELEPHONE\***

Best immediate source for retirement planning for UC members with specific complex needs.



**Workplace  
Planning and  
Guidance  
Consultant (PGC)**

Diana Law  
(619) 372-2340  
[diana.law@fmr.com](mailto:diana.law@fmr.com)

**\*ONSITE\***

For those who prefer face-to-face meetings, this is the best source for retirement planning for UC members with specific complex needs.



**Online tools and  
resources**

[ucfocusonyourfuture.com](http://ucfocusonyourfuture.com)

**\*ONLINE\***

Comprehensive on-line UC resources for members who prefer a self service approach

**Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.**

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