

New Employee FINANCIAL PLANNING & RETIREMENT ORIENTATION

February 6, 2018

HR Training Room

**Bimonthly - 1st Wednesday*

10:00 – 10:15 a.m.

Health Care Facilitator
Program Presentation

Ranada Palmer
Health Care Facilitator

10:15 – 10:30 a.m.

California Casualty
Presentation

Charlene Rowens
California Casualty
Representative

10:30 – 10:45 a.m.

UCR Faculty and Staff
Wellness Program

Julie Chobdee
Wellness Program
Coordinator

10:45 – 11:30 a.m.

Fidelity Investments
Presentation

Matt Vallejo
Retirement Planner

11:30 – 11:45 a.m.

Altura
Credit Union
Presentation

Jonathan Paredes
Credit Union
Representative

11:45 a.m. – 12:00 p.m.

Schools First
Federal Credit Union
Presentation

Diana Barragan
Credit Union
Representative

A lite breakfast & lunch will be served.

To attend this orientation, please register through the [UC Learning Center \(LMS\)](#).