### How We Can Help

<table>
<thead>
<tr>
<th>Classes and Department Meetings</th>
<th>One on One’s</th>
<th>Help Desk</th>
</tr>
</thead>
</table>
| Access to a comprehensive set of retirement planning classes suited for all UC members. Offered on a regular basis on site at a central location or your department.  
- Offered on various financial topics.  
- Class schedule posted on: [www.myUCretirement.com/classes](http://www.myUCretirement.com/classes) | Access to a retirement planner either over the phone or in person for one on one assistance. Offered at a central location or your department.  
- Assistance for more complex needs such as: Financial Wellness, Pre-retirement planning, and goals outside of retirement.  
- Consultations are either over the phone or in person at your location. | Access to a representative in an informal setting with no appointment necessary. Offered at a central location or your department.  
- Opportunity for employees to drop in for general question and answer.  
- We can also support other general location events such as pre-retiree meetings or open enrollment meetings. |

| Online Tools (The Portal)  
myUCretirement.com | General Customer Support  
1-866-682-7787 | Webinar Classes  
myUCretirement.com/classes |
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Comprehensive on-line UC resources for members who prefer a self service approach.</td>
<td>For general service inquiries such as enrollment or changing investments.</td>
<td>Access to a comprehensive set of retirement planning classes you can attend through a webinar from your desk.</td>
</tr>
</tbody>
</table>

See reverse for Fidelity contact information or you can call for a one on one on demand at 1-800-558-9182.
## Contact Information For Your Location

### For Group Meetings:

- **Rand Erickson (UCD, UCD Health, UCM)**  
  Rand.Erickson@fmr.com

- **Nancy Pargot (UCSF, LBL, UCOP)**  
  Nancy.Pargot@fmr.com

- **Laura Crymble (UCB, UCSC)**  
  Laura.Crymble@fmr.com

- **Matt Vallejo (UCSD, UCSD Health, UCR)**  
  Matthew.Vallejo@fmr.com

- **Andrew Smith (UCLA Health, UCI, UCI Health)**  
  Andrew.m.smith@fmr.com

- **Cesar Cap (UCLA, UCSB)**  
  Cesar.Cap@fmr.com

### For One-on-One Meetings:

- **Spencer Richards (UCD, UCD Health, UCM)**  
  Spencer.Richards@fmr.com

- **Joe Hager (UCSF)**  
  Joseph.Hager@fmr.com

- **Eric Schreiber (UCB, LBL, UCOP)**  
  Eric.Schreiber@fmr.com

- **Andrew Fung (UCSB, UCLA)**  
  Andrew.Fung@fmr.com

- **Brandon Moore (UCLA Health, UCR)**  
  Brandon.Moore@fmr.com

- **Neda Tavakoli (UCI, UCI Health)**  
  Neda.Tavakoli@fmr.com

- **Ron Appling (UCSD, UCSD Health)**  
  Ron.Appling@fmr.com