Tools and Resources

**Retirement Counselor (RC)**

- **ONSITE**
  - Access to a comprehensive set of retirement planning workshops suited for all UC members

**Fidelity Customer Service Phone Center**

- **TELEPHONE**
  - Transaction oriented with access to basic plan information on the UC Retirement Savings Program

**Inside Planning and Guidance Consultant (IPGC)**

- **TELEPHONE**
  - Best immediate source for retirement planning for UC members with specific complex needs.

**Workplace Planning and Guidance Consultant (PGC)**

- **ONSITE**
  - For those who prefer face-to-face meetings, this is the best source for retirement planning for UC members with specific complex needs.

**Online tools and resources**

- **ONLINE**
  - Comprehensive on-line UC resources for members who prefer a self service approach

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*Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.*

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