Tools and Resources

Retirement Counselor (RC)
- ucfocusonyourfuture.com
- *ONSITE*
  Access to a comprehensive set of retirement planning workshops suited for all UC members

Fidelity Customer Service Phone Center
- 1-866-682-7787
  5:00 AM – 9:00 PM PT
- *TELEPHONE*
  Transaction oriented with access to basic plan information on the UC Retirement Savings Program

Inside Planning and Guidance Consultant (IPGC)
- 1-800-558-9182
  5:00 AM – 6:00 PM PT
- *TELEPHONE*
  Best immediate source for retirement planning for UC members with specific complex needs.

Workplace Planning and Guidance Consultant (PGC)
- Diana Law
  (619) 372-2340
diana.law@fmr.com
- *ONSITE*
  For those who prefer face-to-face meetings, this is the best source for retirement planning for UC members with specific complex needs.

Online tools and resources
- ucfocusonyourfuture.com
- *ONLINE*
  Comprehensive on-line UC resources for members who prefer a self service approach

Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.

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